

EM Investment Ideas: An Online Seminar

28 апреля 2020, Онлайн

Программа

Day 1 (28.04)

10:00 - 12:00 Online translation is available here
UK Time (UTC +1)

10:00 - 10:05 Welcoming address
UK Time (UTC +1)

Сергей Лялин, генеральный директор, Группа компаний Cbonds

10:05 - 10:20 Keynote speech: EM macroeconomics
UK Time (UTC +1)

Гюнтер Дойбер, глава аналитического департамента по ЦВЕ, Райффайзенбанк

10:20 - 11:30 Institutional investors panel
UK Time (UTC +1)

Модератор: **Гюнтер Дойбер**, глава аналитического департамента по ЦВЕ, Райффайзенбанк

Andreas Bickel, Chief Investment Officer, Blackfort Capital

Artur Bounegra, Founding Partner and CEO, Artvera Private Wealth Management

Topics to discuss:

- Local Currency vs. Hard Currency Bonds, what is their preferred pick in 2020?
- Which region or issuers they favour, what are the major landmines they see?
- Which trends they would play outside the sovereign space?
- Where are the bigger risk-adjusted opportunities in the Fixed Income or Equity Space?

11:30 - 12:00 Cbonds Presentation
UK Time (UTC +1)

Алессандро Ломбардо, Head of International Department, Группа компаний Cbonds



<http://cbonds-congress.com>