
VIII Российский конгресс Private Equity

Специальные ситуации: как инвестиции в дистрессовые и недооцененные активы помогают формировать экономику завтрашнего дня

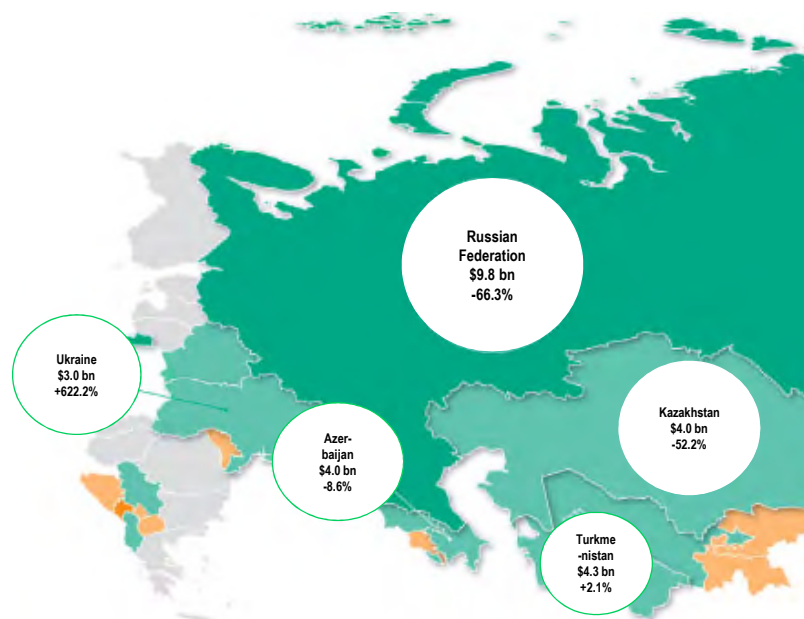
Москва, 29 сентября 2016 г.

**Debevoise
& Plimpton**

UNCTAD World Investment Report 2016: FDI Flows

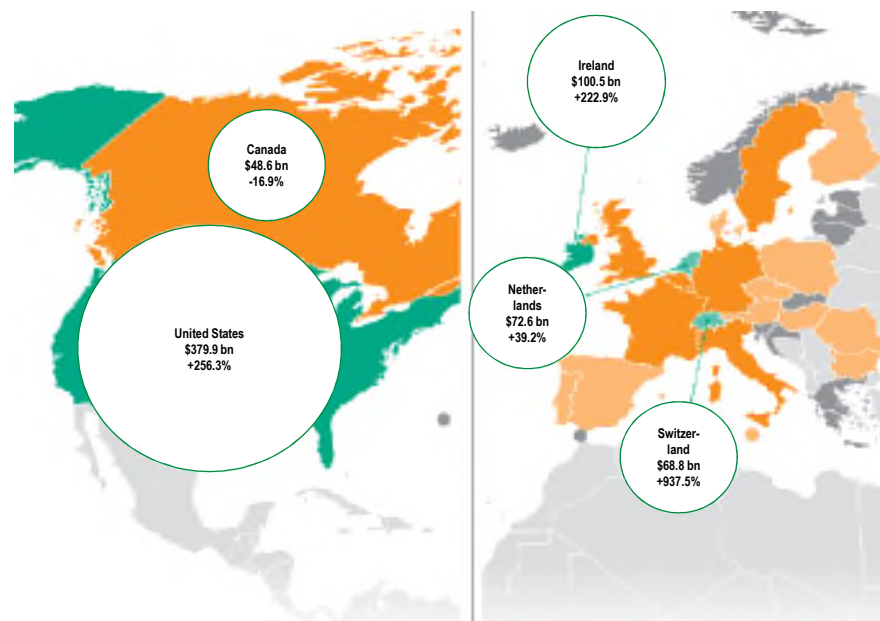
TRANSITION ECONOMIES

FDI flows, top 5 host economies, 2015
(Value and change)



DEVELOPED ECONOMIES

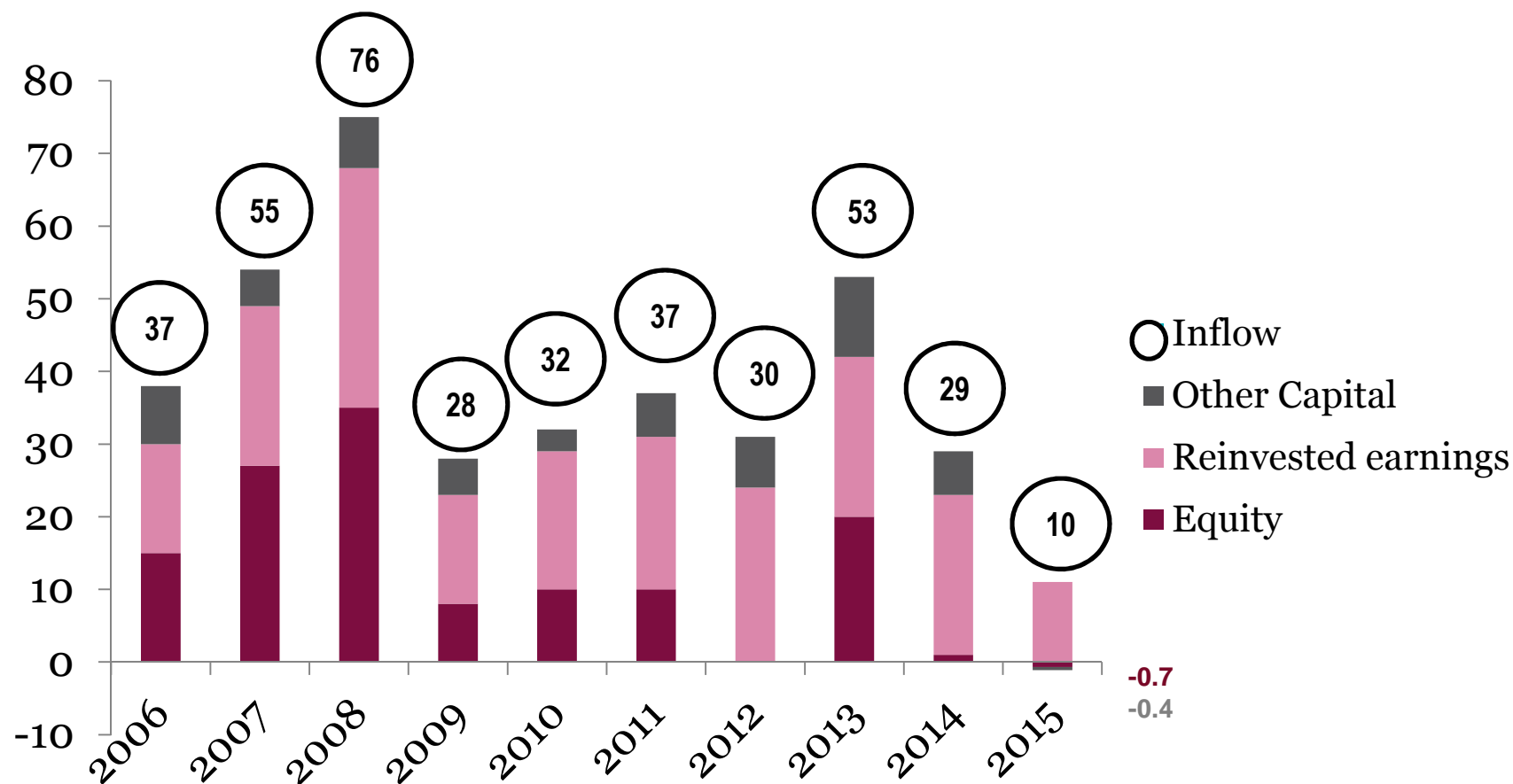
FDI flows, top 5 host economies, 2015
(Value and change)



Source: ©UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

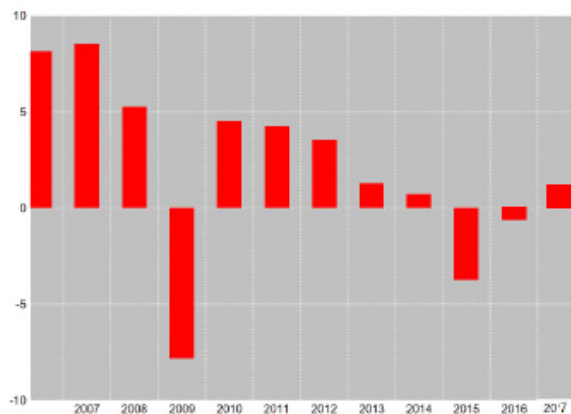
Russian Federation: FDI inflows, total and by component, 2006-2015 (Billions of dollars)



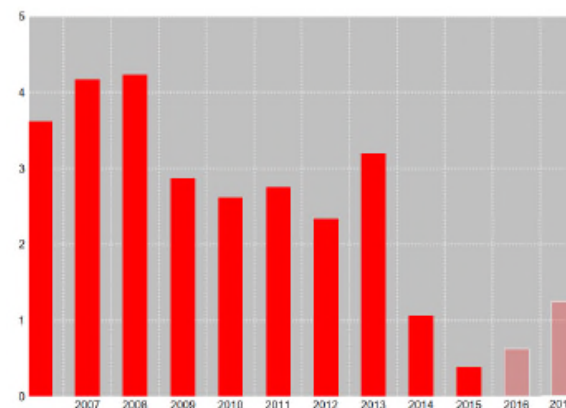
Source: ©UNCTAD, FDI/MNE database (www.unctad.org/fdistatistics).

The Russian economy: current challenges and opportunities

GDP YoY growth (%) incl. Reuters' poll forecast



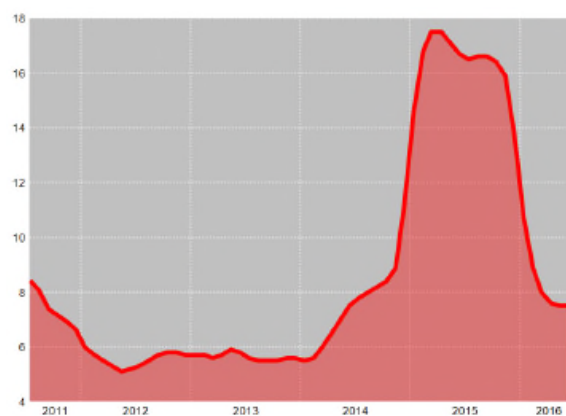
FDI Inflows (% GDP)



USD/RUB (inverted)



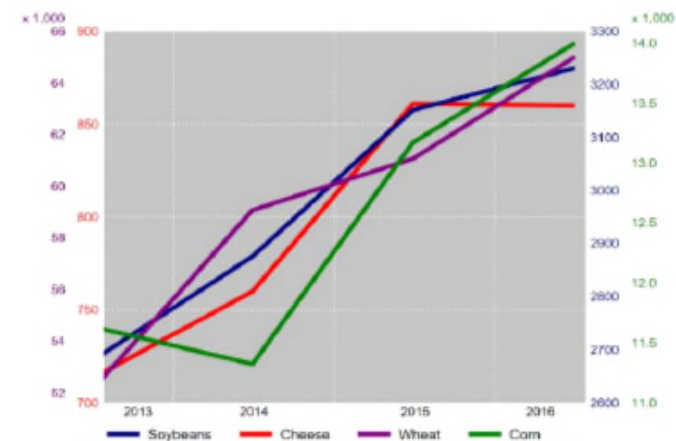
Inflation, CPI (%)



The Russian economy: current challenges and opportunities (continued)

- The agricultural industry (responsible for the second largest share of Russian exports after oil and gas) grew by 3% in 2015
 - bans of foreign produce
 - slide in the rouble
- Other growth industries in 2015
 - 9% growth in pharmaceutical sector
 - over 4% growth in chemicals
 - 28% growth in the IT industry
- In 2016-2017 FDI flows expected to increase

Russian agricultural production
(thousand metric tons)



Source: Apt Capital Management, Russia Revisited, August 2016;
UNCTAD World Investment Report 2016.

Source: Thomson Reuters Datastream.

VIII Российский конгресс Private Equity

Специальные ситуации: как инвестиции в дистрессовые и недооцененные активы помогают формировать экономику завтрашнего дня

Москва, 29 сентября 2016 г.

**Debevoise
& Plimpton**