

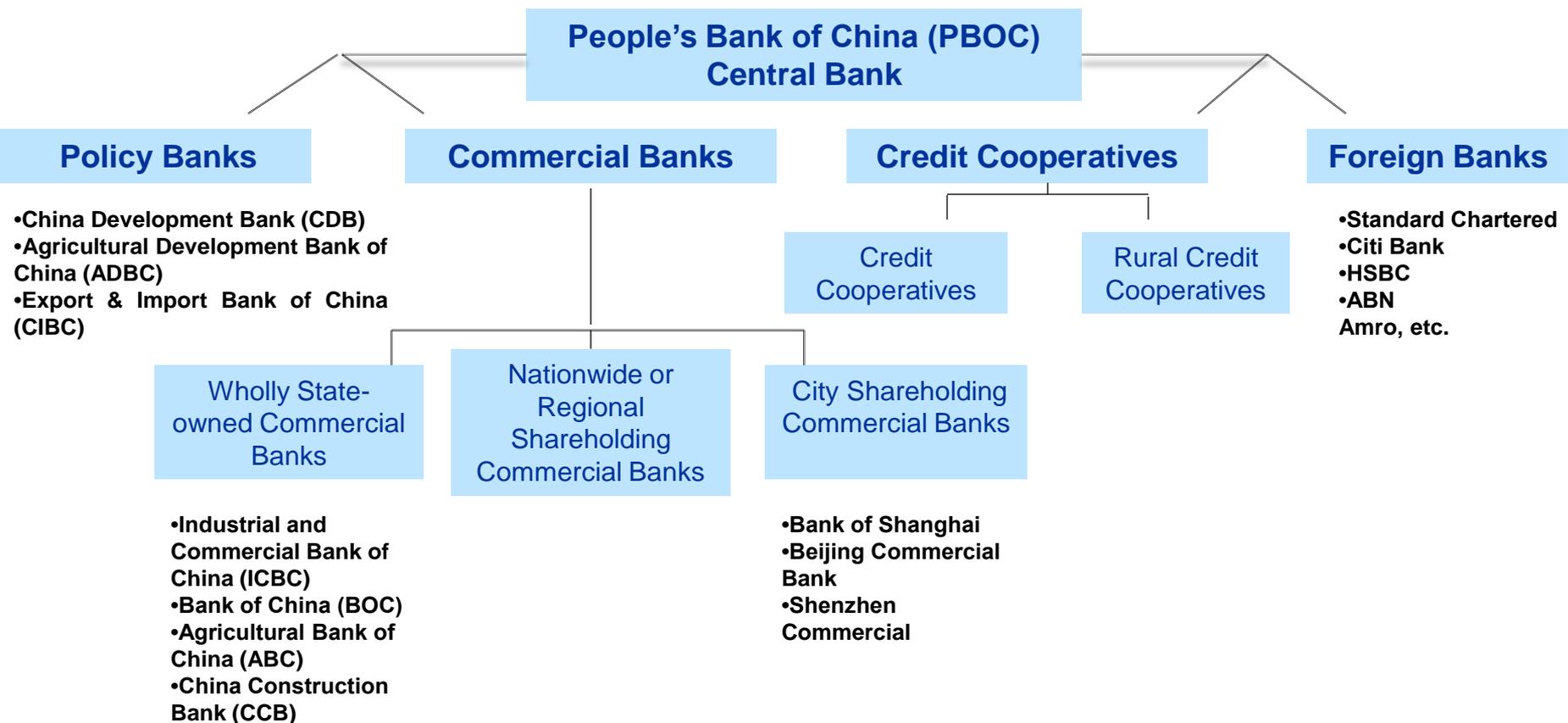
China Construction Bank

September 2017



I. Chinese Banking System

Organizational Structure of China's Banking System



II. Ratings of Chinese Banks

World Banks Rank

TOP 10 WORLD BANKS 2017

Rank (prev)	Bank	Country	Tier 1 capital (\$m)
1 (1)	ICBC	China	281,262
2 (2)	China Construction Bank	China	225,838
3 (3)	JP Morgan	US	208,112
4 (4)	Bank of China	China	199,189
5 (6)	Bank of Amerca	US	190,315
6 (5)	Agricultural Bank of China	China	188,624
7 (7)	Citigroup	US	178,387
8 (8)	Wells Fargo	US	171,364
9 (9)	HSBC	UK	138,022
10 (10)	Mitsubishi UFJ Financial Group	Japan	135,944

III. CCB's Profile & Credentials

Snapshot of China Construction Bank

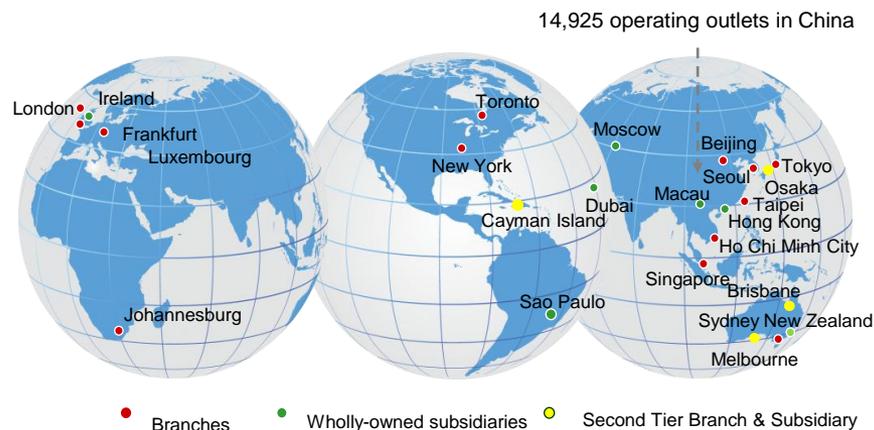
Key statistics

- Market capitalization HK\$1,327bn(US\$ 195bn)¹
- Total assets USD 2 900 bn²
- Credit rating S&P: A/A-1 (Stable)
Moody: A1/P-1 (Negative)
Fitch: A/F1 (Stable)
- Annualized return on average equity 17.27%²
- Total capital ratio 15.39%²

¹ Source: Bloomberg as of Nov 10, 2016

² Source: Company's Annual Report 2015

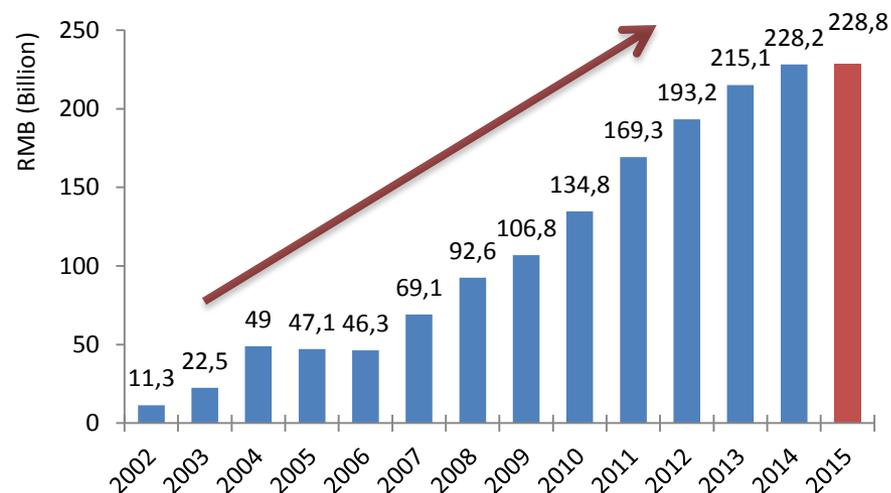
Global presence



Background

- ◆ **China Construction Bank (“CCB”)** was founded in 1954, headquarter in Beijing. CCB is listed on Hong Kong Stock Exchange and on the Shanghai Stock Exchange.
- ◆ **2nd World’s largest bank by Tier I Capital (Top 1000 World Banks, The Banker)**
- ◆ CCB wholly-owned subsidiaries including CCB Asia, CCB International, CCB London, **CCB Russia**, CCB Dubai, CCB Financial Leasing, CCB Trust, Sino-German Bausparkasse, CCB Principal Asset Management, CCB Life and 27 rural banks.
- ◆ CCB had a total of 14,925 operating outlets nationwide, its overseas entities covered 28 countries and regions. As at 31 Dec, 2015, the total assets of CCB reached RMB18.34 trillion, increased by 9.59% annually.

Net profits (2002 – 2015)



Syndicated Loans League Table

- ◆ According to Bloomberg, CCB ranked the 2nd and 1st in terms of Mandated Lead Arrangers and Bookrunners in the Hong Kong syndicated loan market in the first half of 2016.

1H2016 HK Syndicated Loan Market MLAs Ranking

Rank	Bank	Amount US\$ Million	No. of Deals
1	BOC	7,322.88	46
2	 CCB	4,578.14	19
3	Hang Seng	3,431.45	28
4	CDB	3,083.38	3
5	HSBC	3,064.61	28
6	Wing Lung	2,654.24	20
7	SMBC	2,428.37	14
8	DBS	2,277.66	23
9	ABC	2,048.76	8
10	ICBC	1,989.20	20

Source: Bloomberg

1H2016 HK Syndicated Loan Market Bookrunners Ranking

Rank	Bank	Amount US\$ Million	No. of Deals
1	 CCB	5,913.43	7
2	BOC	3,506.31	17
3	HSBC	3,502.06	14
4	Wing Lung	2,265.40	8
5	Mizuho	1,980.79	9
6	BTMU	1,822.28	9
7	SCB	1,546.81	12
8	DBS	1,465.21	9
9	ANZ	1,272.79	9
10	Citi	1,182.98	5

Source: Bloomberg

Key Syndicated Loan Transactions in Russia

Russian companies

Feb 2016



SUEK
SUEK PLC

US\$ 1,012,500,000 5-year
Term Loan Facility

Original Lender

Dec 2015



NORILSK NICKEL
MMC Norisk Nickel

RMB 4,800,000,000 3-year
Revolving Facility

Mandated Lead Arranger

Dec 2015



BASHNEFT
JOINT STOCK OIL COMPANY

PJSC Bashneft

Up to US\$750,000,000 5-year
Prepayment Facility

Mandated Lead Arranger

Oct 2015



NLMK

PJSC Novolipetsk Steel (NLMK)

US\$400,000,000 4-year
Pre-Export Finance Facility

Arranger

July 2015



Metalloinvest

Metalloinvest
JSC Lebedinskiy GOK & JSC OEMK

USD750,000,000 5-year
Term Loan Facility

Arranger

July 2015



GAZPROM

PJSC Gazprom

US\$1,500,000,000 5-year Term
Loan Facility

Coordinator, Facility Agent
Mandated Lead Arranger

Apr 2015



URALKALI®

PJSC Uralkali

Up to US\$800,000,000 4-year
Pre-Export Finance Facility

Lender

June 2014



NORILSK NICKEL
MMC Norilsk Nickel

US\$2,100,000,000
5-year Term Loan Facility

Increase Lender

Products Offering and Sector Coverage of CCB

Products

- ◆ Syndicated loans
- ◆ Debt Structuring, Advisory & Distribution
- ◆ Trade Finance
- ◆ Project Finance
- ◆ Acquisition Finance
- ◆ Aircraft & Shipping Finance
- ◆ Leasing

Sectors

We mainly support large corporates in the following key sectors:

- ◆ Oil & Gas
- ◆ Power & Utilities
- ◆ Metals & Mining
- ◆ Real Estate & Construction
- ◆ Infrastructure & Transportation
- ◆ Conglomerate
- ◆ Telecom
- ◆ Retail & Beverages
- ◆ Bank & Non-Bank FI

IV. DEAL TEAM & CONTACT DETAILS

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