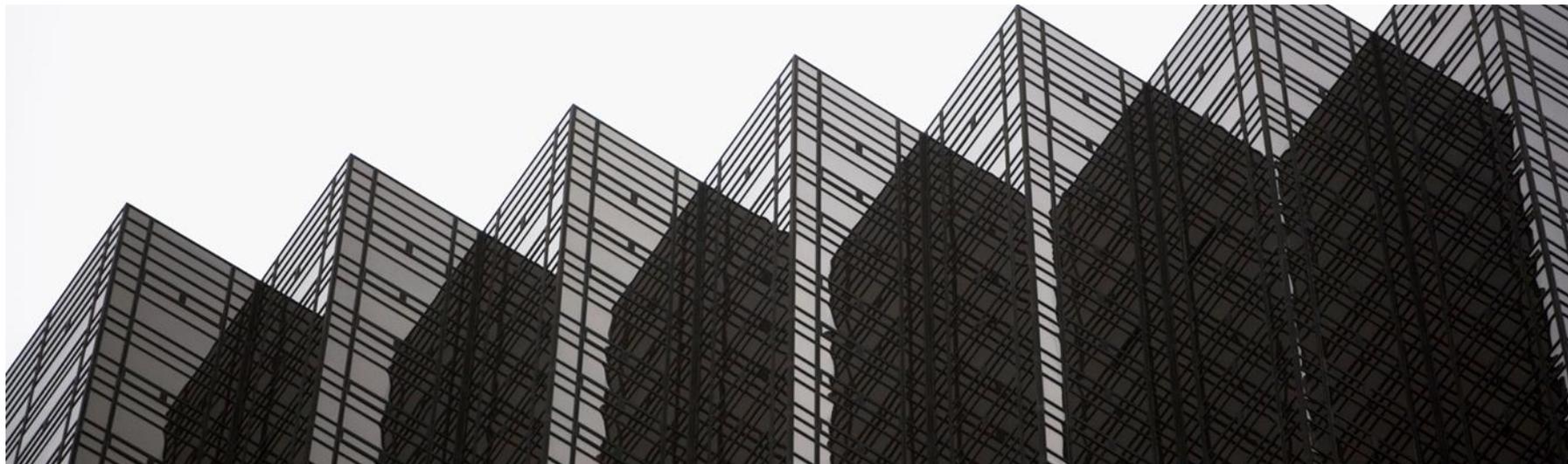


S&P Global

Презентация для Cbonds Congress

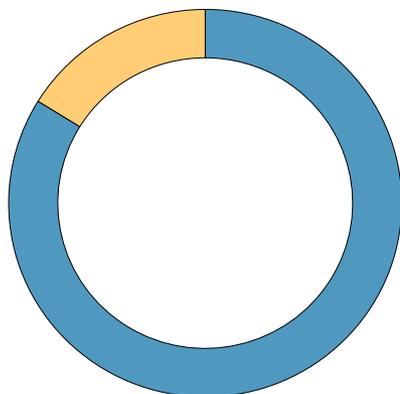
Декабрь 2017

Елена Ананькина
Ст.аналитический директор
Рейтинги инфраструктуры

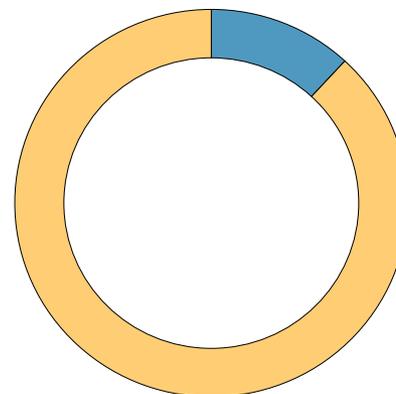


Сравнение структуры долга

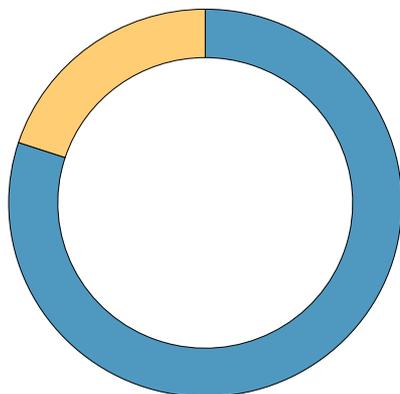
Роснефть 31.12.2013



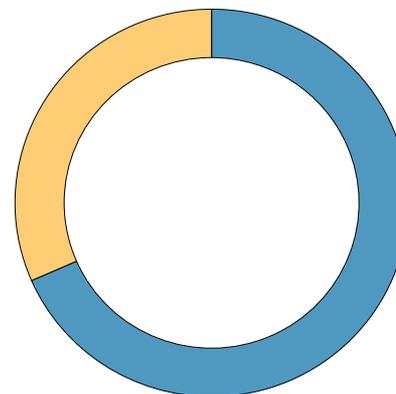
Роснефть 30.06.2017



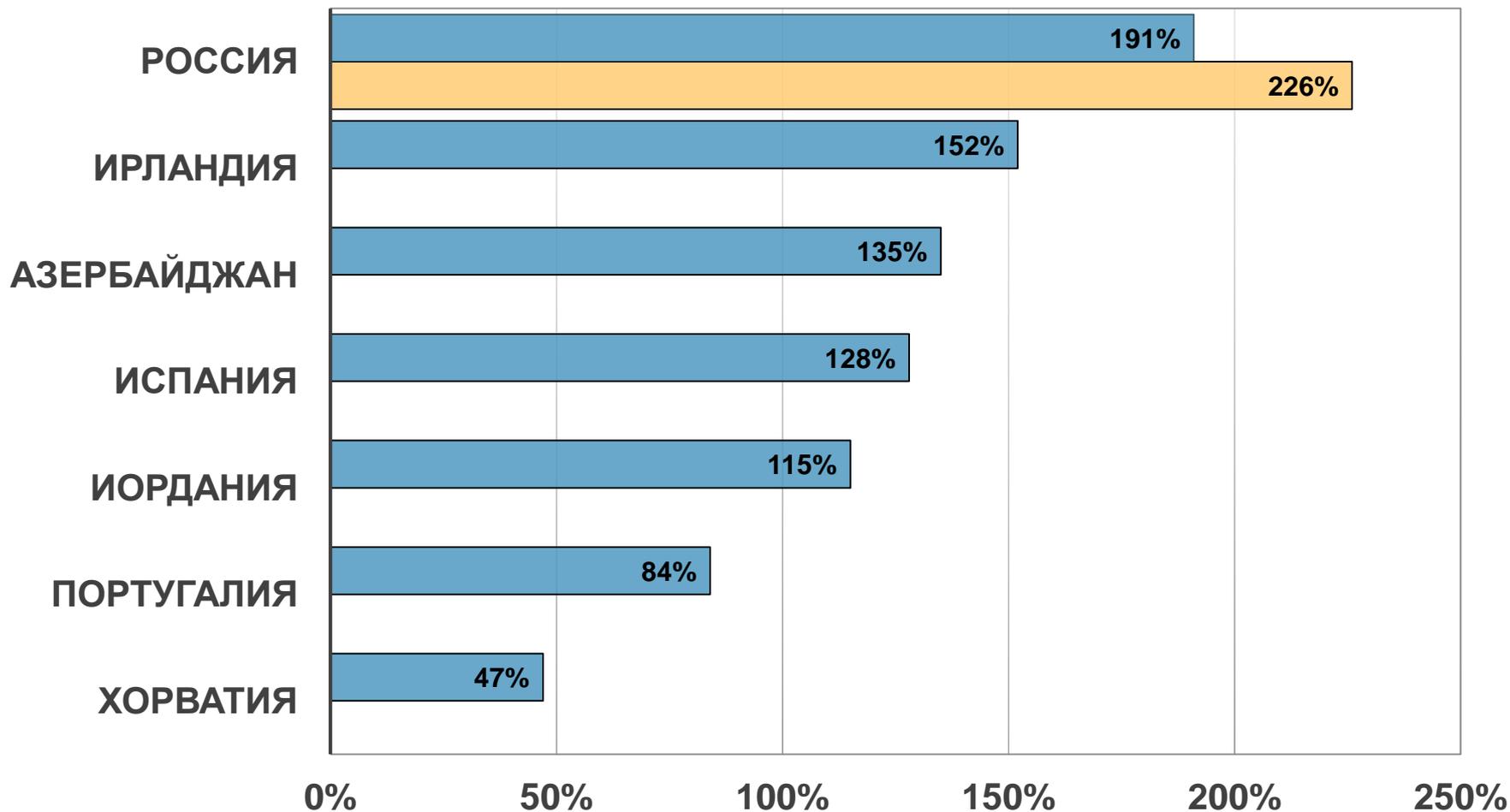
Газпром 31.12.2013



Газпром 30.06.2017



Кредиты 20 крупнейшим заемщикам в % от капитала банков



Доля долга в иностранной валюте падает

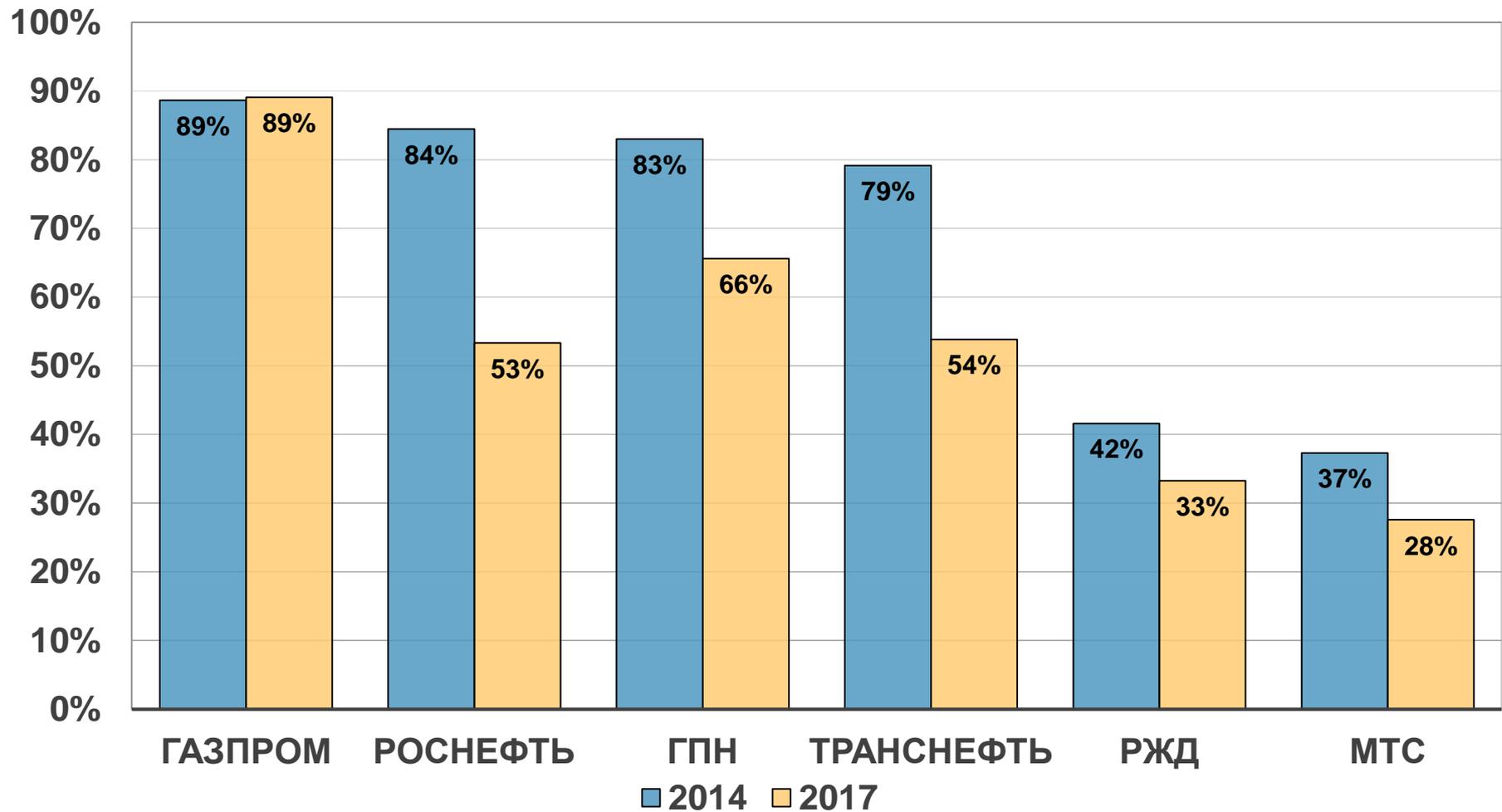
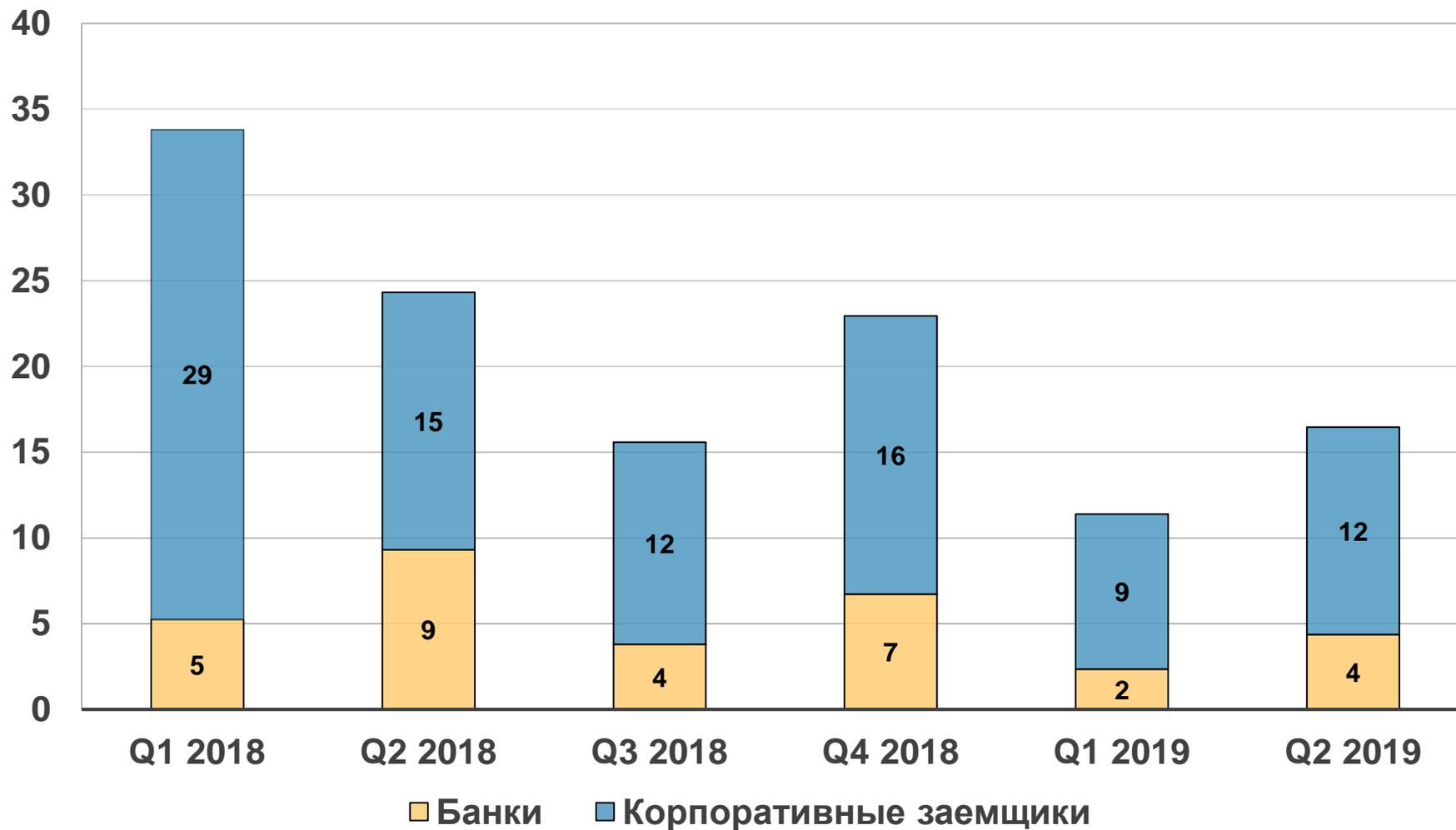


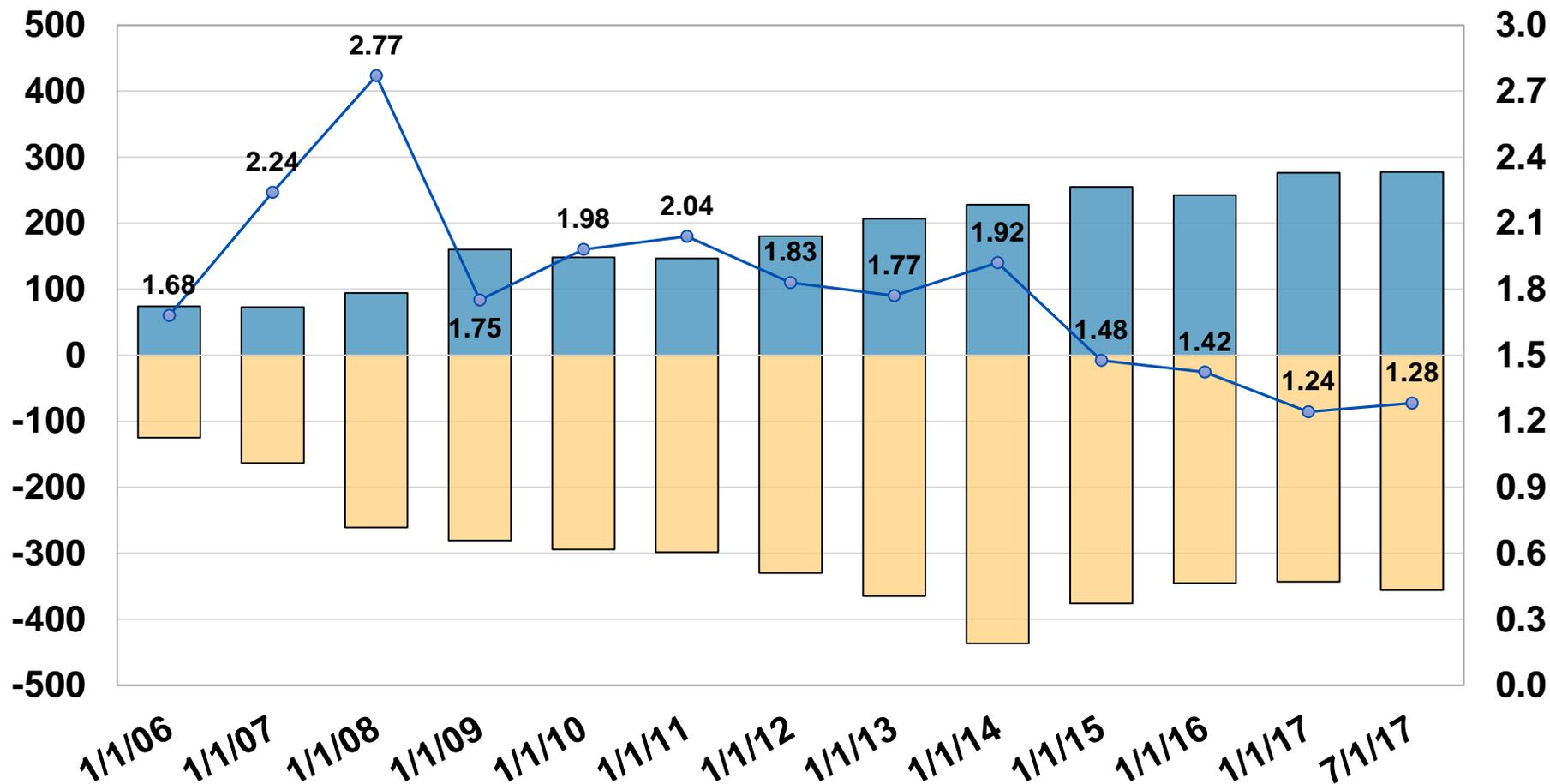
График погашения внешних заимствований

(млрд.долл.)



Внешние активы и долг компаний

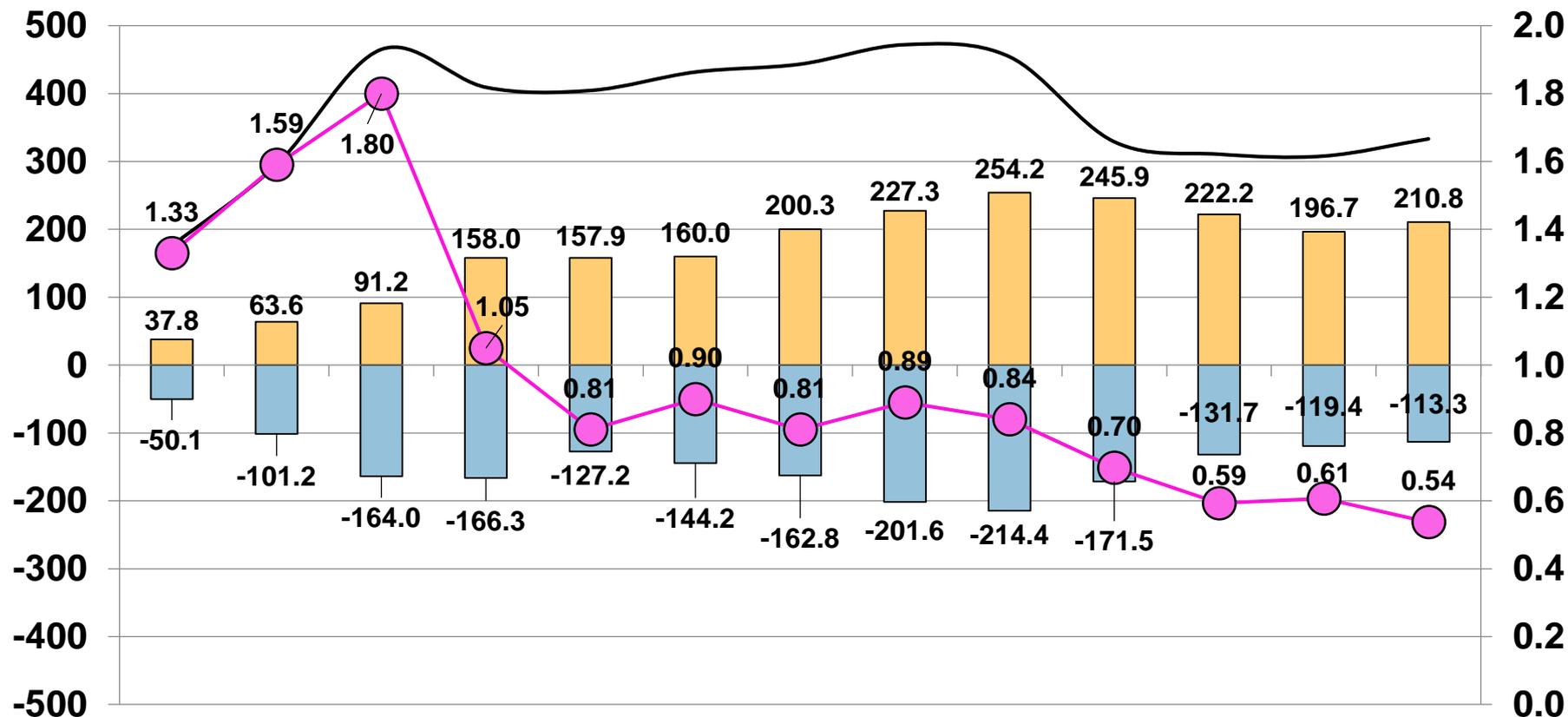
(млрд.долл.)



- Внешние обязательства корпоративного сектора (левая шкала)
- Внешние активы корпоративного сектора (левая шкала)
- Внешние обязательства / внешние активы (правая шкала)

Внешние активы и долг банков

(млрд. долл.)

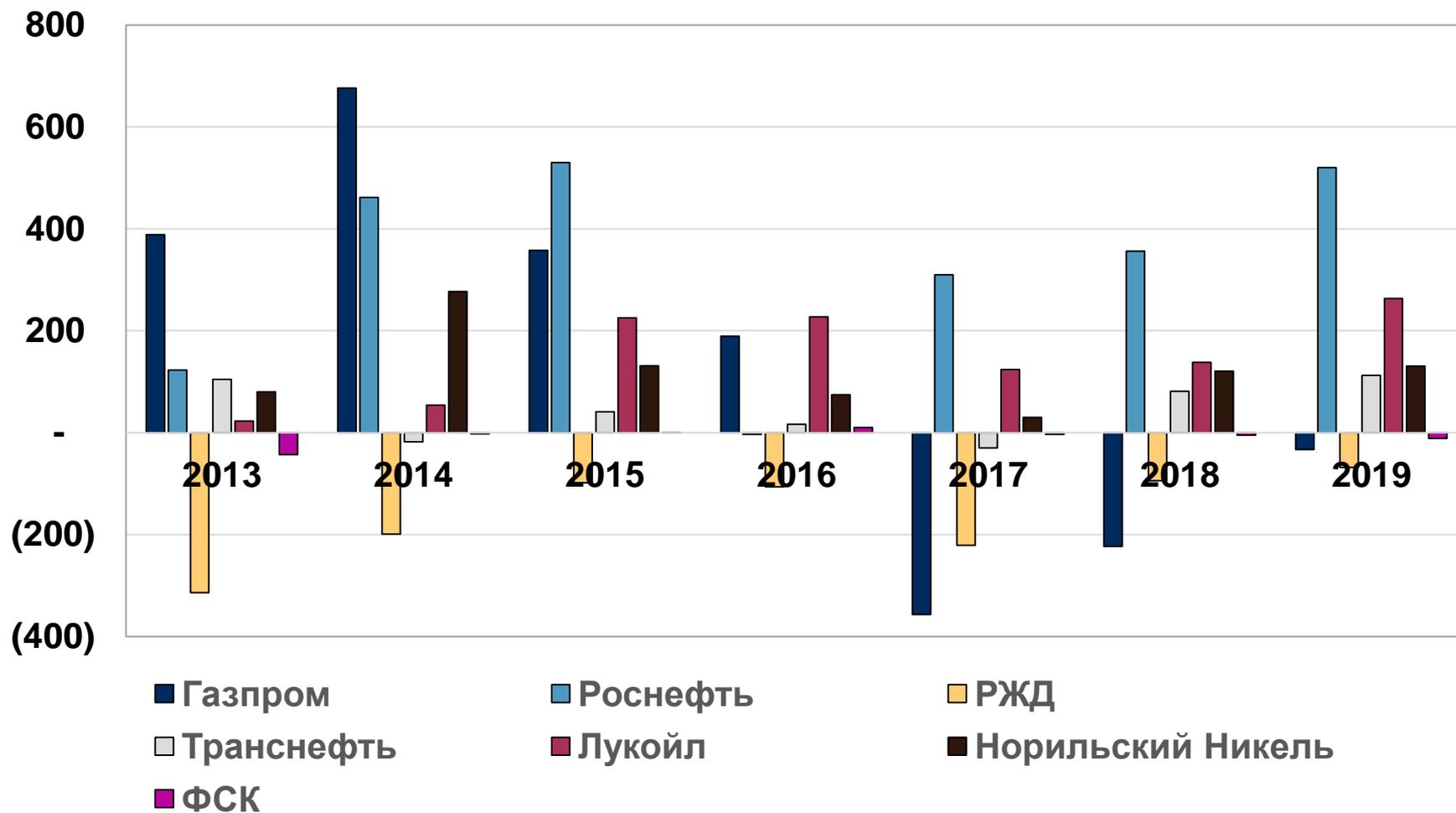


Внешние обязательства банков

Внешние активы банков

Свободный денежный поток некоторых крупных российских компаний

(млрд. руб.)



Спасибо!

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S&P Global Ratings

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