
X Российский конгресс Private Equity

Distressed assets: выявление возможностей и реализация стоимости

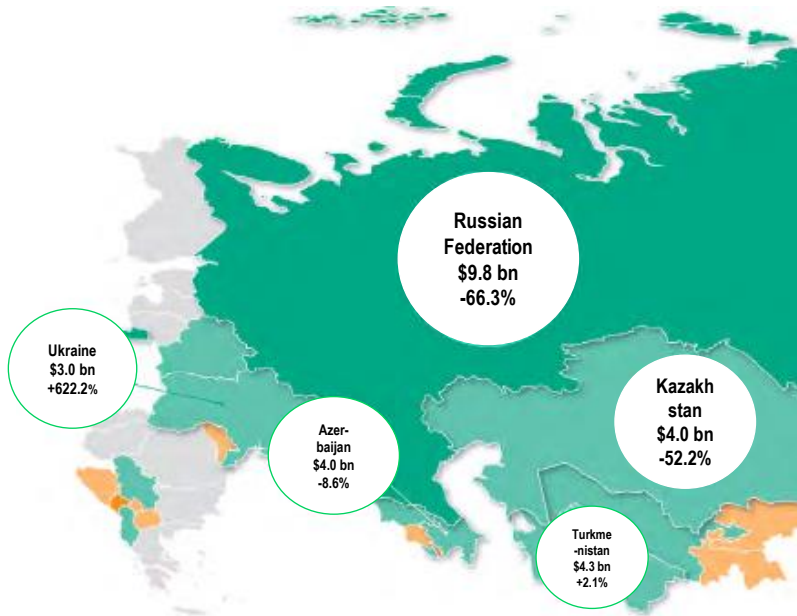
Москва, 27 сентября 2018 г.

**Debevoise
& Plimpton**

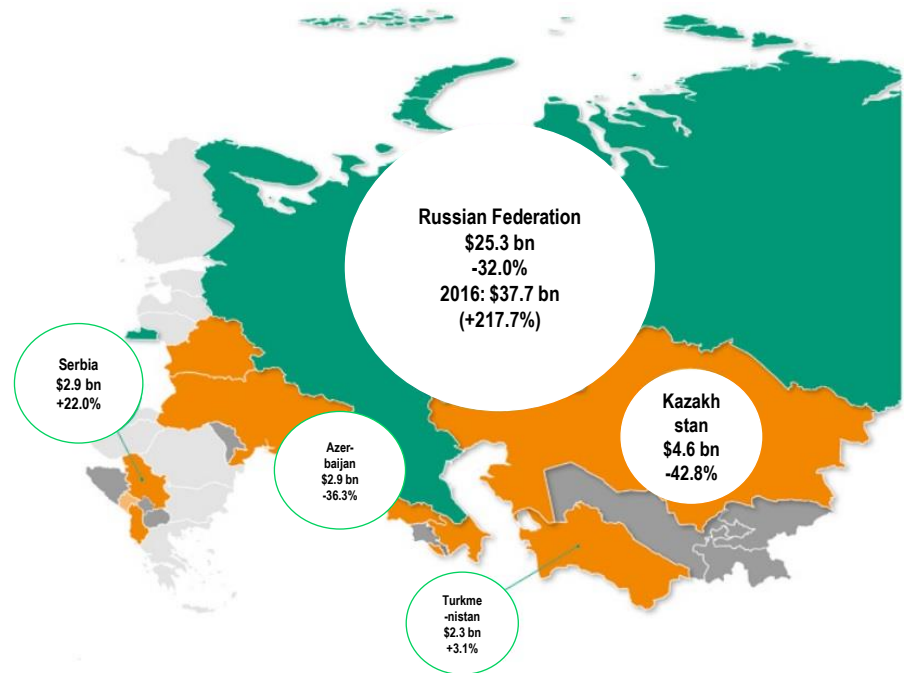
UNCTAD World Investment Report 2016 vs 2018: FDI Flows in Transition Economies

TRANSITION ECONOMIES FDI flows, top 5 host economies (value and change)

2015



2017



Source: ©UNCTAD.

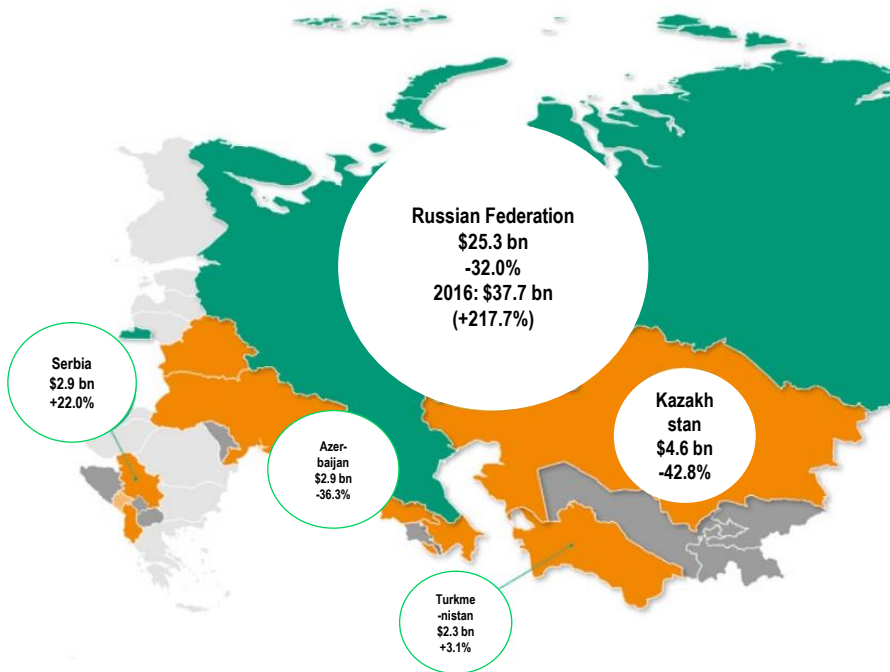
Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

UNCTAD World Investment Report 2018: FDI Flows

TRANSITION ECONOMIES

FDI flows, top 5 host economies (value and change)

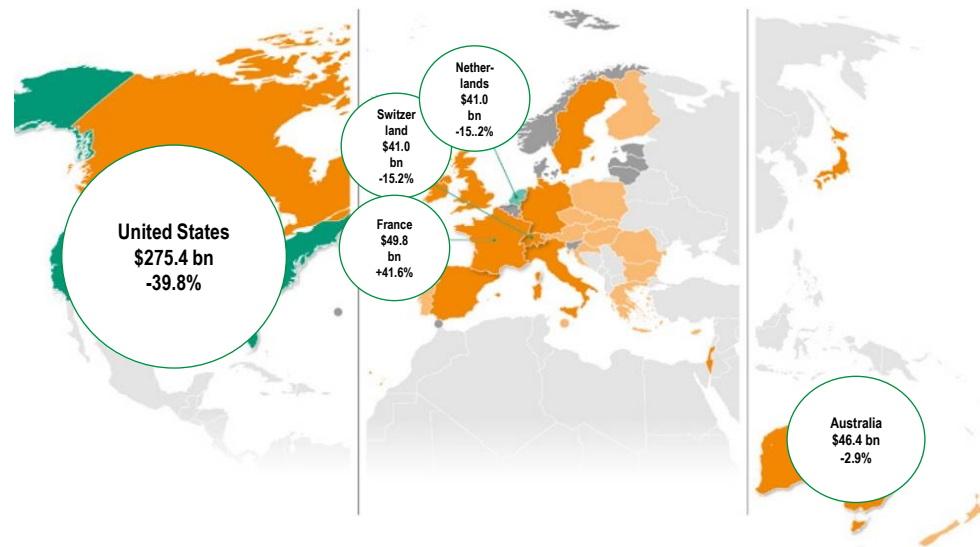
2017



DEVELOPED ECONOMIES

FDI flows, top 5 host economies (value and change)

2017

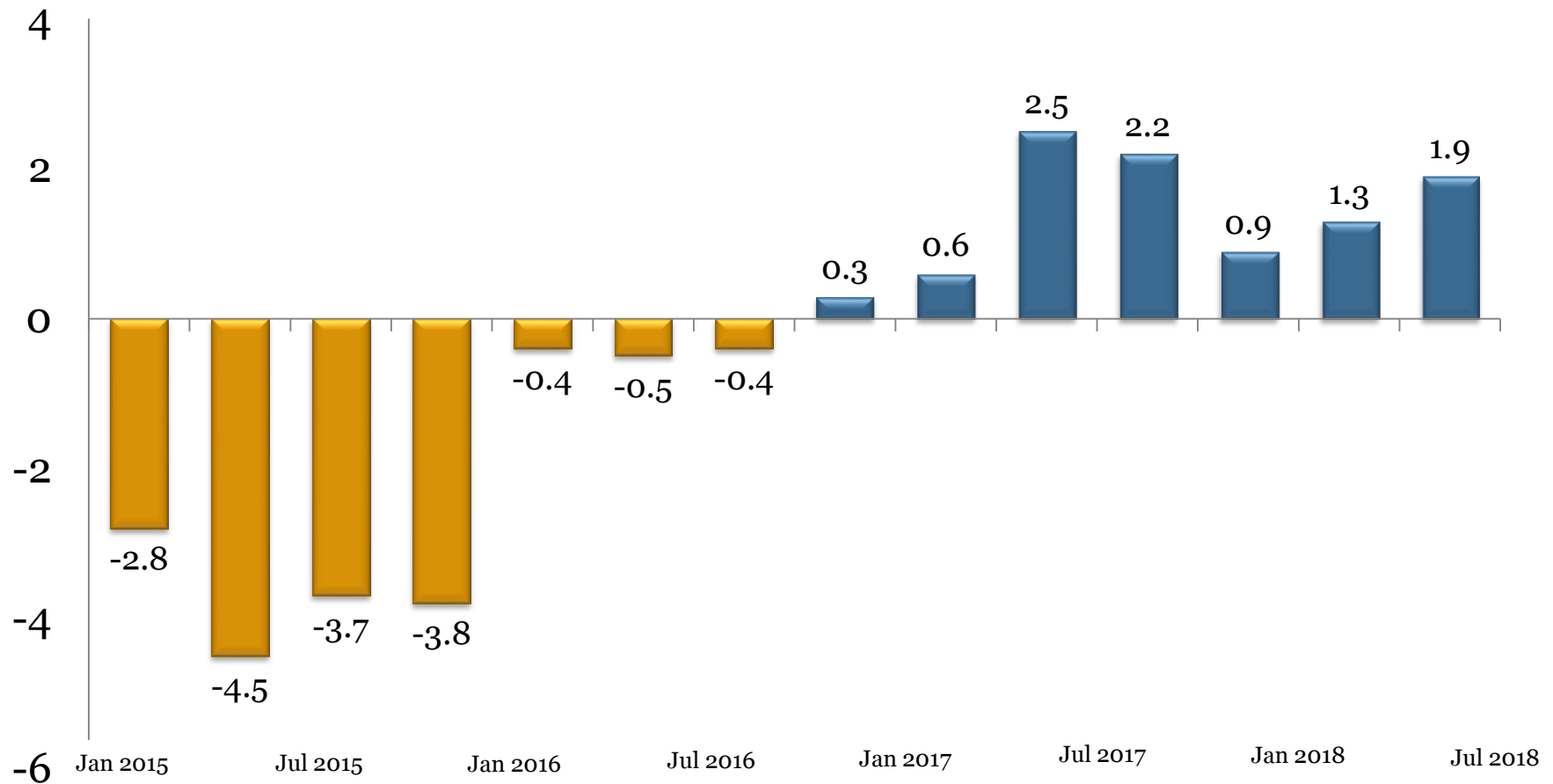


Source: ©UNCTAD.

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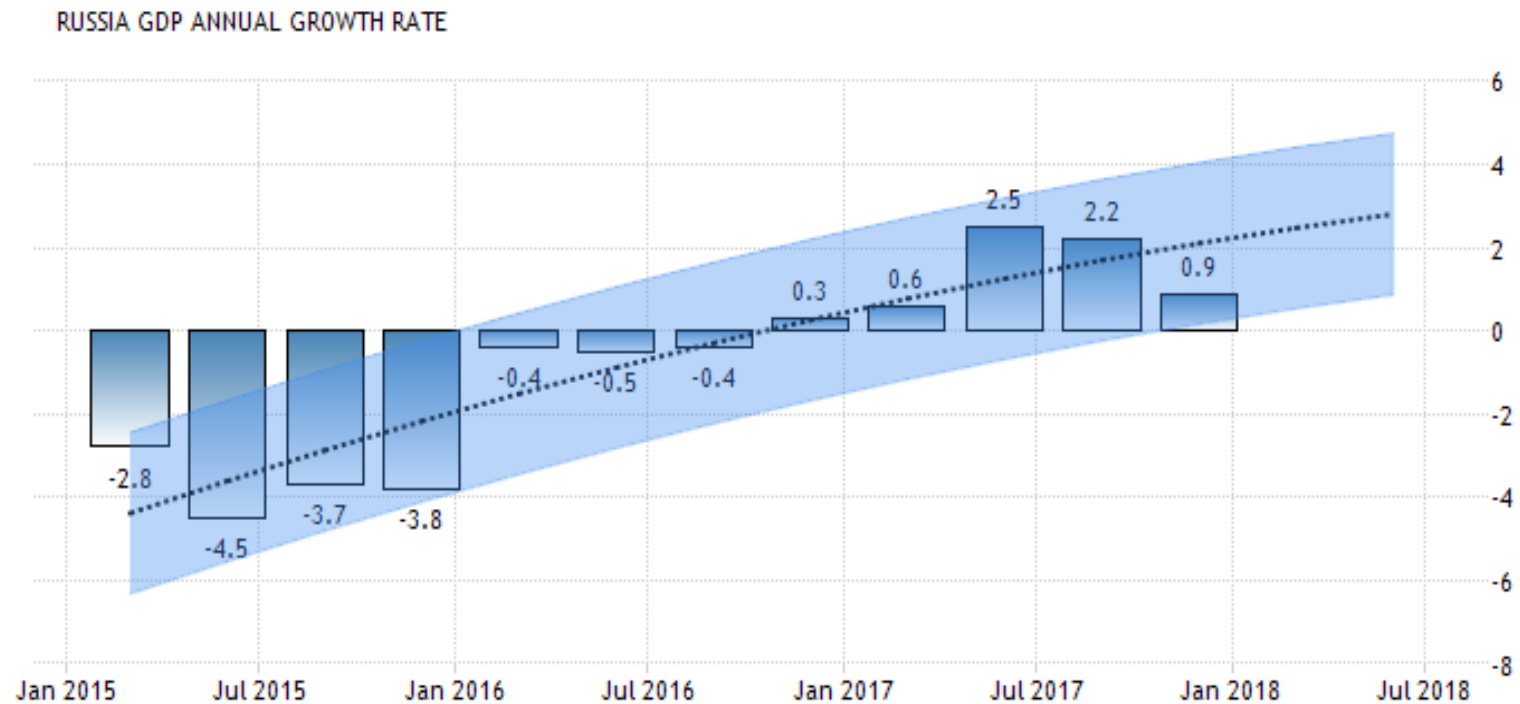
Current Macroeconomic Environment in Russia (1)

RUSSIA GDP ANNUAL RATE



SOURCE: [TRADINGECONOMICS.COM](https://tradingeconomics.com) / FEDERAL STATE STATISTICS SERVICE

Current Macroeconomic Environment in Russia (2)

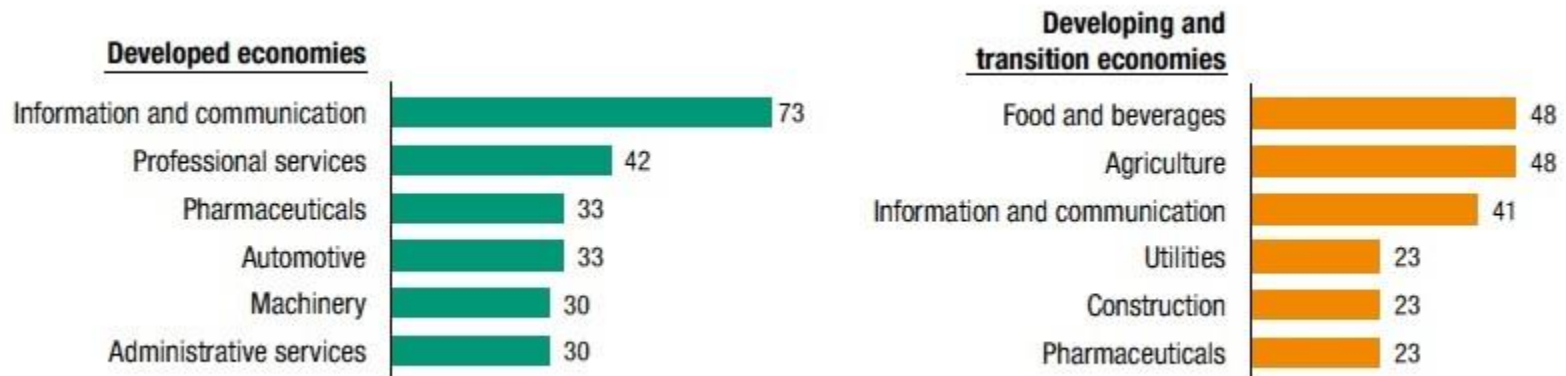


SOURCE: TRADINGECONOMICS.COM | FEDERAL STATE STATISTICS SERVICE

Most promising industries for attracting FDI

IPA's* selection of most promising industries for attracting FDI in their own economy

*Investment promotion agencies



Source: ©UNCTAD, IPA Survey

- 2017 saw a significant rise in the number and value of deals outside the more traditional extractive industries and utility sectors, which have historically driven Russian M&A
- If the oil and gas sector is excluded, then the value of deals rose by 37%, from USD35.5 billion in 2016 to USD48.5 billion in 2017

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