



**DEVELOPMENT  
BANK**

Republic of Belarus

WHO  
WE  
ARE?

WE  
ARE YOUNG  
BUT  
AMBITIOUS

- Founded in 2011 under IMF and World Bank recommendations
- Doubled in assets and 147 times in equity during 8 years
- Complete transformation from «Bad Bank» to classic development institution
- International presence: from “got off the ground” to leading (#2 by international borrowings volume among all Belarusian banks as of today)

WE ARE  
THE  
ONLY

- Institution with Prime Minister as a Supervisory Board Chairman
- Mandated institution for export finance with Belarusian ECA cover
- Authorized channel for state financing support distribution (based on competitive selection of projects only)
- Entrusted by the state for improving of corporate governance in real economy sector (9 woodworking companies as a pilot project)
- Government Agent on DCMs operations

# WE CREATE

**5%** of GDP in 2018 was financed by us

**1/4** of total investment loans in Belarus is granted by us

**50,000** workplaces were guaranteed by our clients within cooperation with us

# WE SUPPORT

Around **3000** projects with total amount of **USD 380 m** in SME area

Belarusian non-resource-based export to more than **10** countries for **USD 1.1 bn**

**All** most important infrastructure objects in Belarus (airport runway, highways and regional roads, Minsk underground)

# WE GATHERED EXPERIENCE IN DCMs...



**The only local Co-arranger for Belarus**  
USD 2 bn sovereign Eurobond issues due  
2023/2027/2030

...AND  
ACHIEVED  
SUCCESS IN  
OWN PROJECTS

**USD 500 m 6.75% Eurobond due 2024**

Inaugural transaction from Belarus financial institution

**BYN 210 m 12% Eurobond due 2022**

The first ever local currency Eurobond out of Belarus

WE  
ARE **YOUR**  
**GATEWAY**  
TO

# BELARIUS

