



WHO
WE
ARE?

WE
ARE YOUNG
BUT
AMBITIOUS

- Founded in 2011 under IMF and World Bank recommendations
- Doubled in assets and 147 times in equity during 8 years
- Complete transformation from «Bad Bank» to classic development institution
- International presence: from “got off the ground” to leading (#2 by international borrowings volume among all Belarusian banks as of today)

WE ARE
THE
ONLY

- Institution with Prime Minister as a Supervisory Board Chairman
- Mandated institution for export finance with Belarusian ECA cover
- Authorized channel for state financing support distribution (based on competitive selection of projects only)
- Entrusted by the state for improving of corporate governance in real economy sector (9 woodworking companies as a pilot project)
- Government Agent on DCMs operations

WE
CREATE

5% of GDP in 2018 was financed by us

1/4 of total investment loans in Belarus is granted by us

50,000 workplaces were guaranteed by our clients within cooperation with us

WE SUPPORT

Around **3000** projects with total amount of **USD 380 m** in SME area

Belarusian non-resource-based export to more than **10** countries for **USD 1.1 bn**

All most important infrastructure objects in Belarus (airport runway, highways and regional roads, Minsk underground)

WE GATHERED
EXPERIENCE IN
DCMs...



The only local Co-arranger for Belarus
USD 2 bn sovereign Eurobond issues due
2023/2027/2030

...AND
ACHIEVED
SUCCESS IN
OWN PROJECTS

USD 500 m 6.75% Eurobond due 2024
Inaugural transaction from Belarus financial institution

BYN 210 m 12% Eurobond due 2022
The first ever local currency Eurobond out of Belarus

BELARIUS

WE
ARE **YOUR**
GATEWAY
TO

