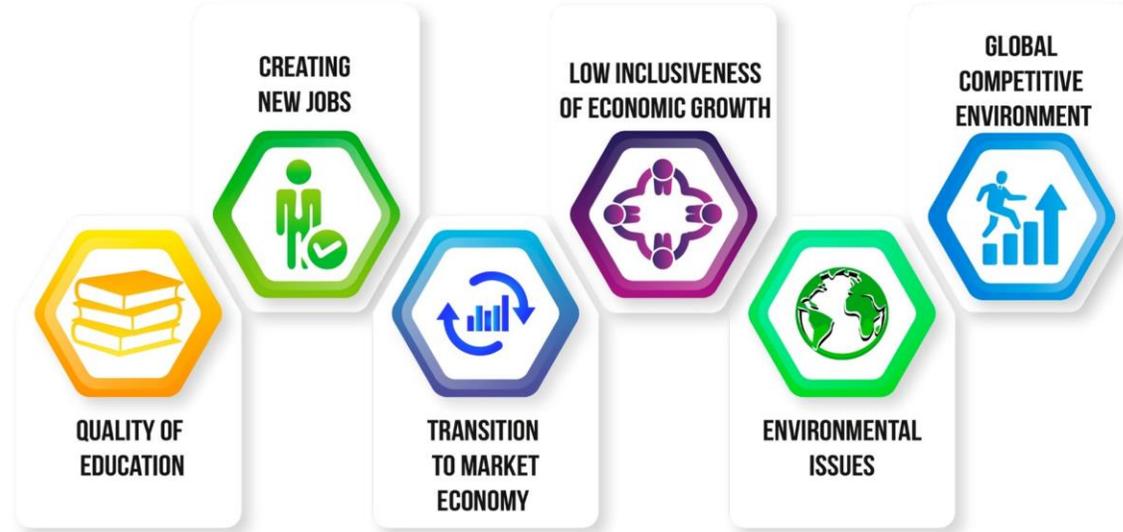


MINISTRY OF ECONOMY AND INDUSTRY OF THE REPUBLIC OF UZBEKISTAN



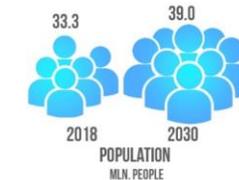
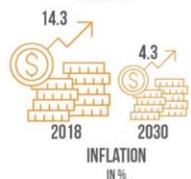
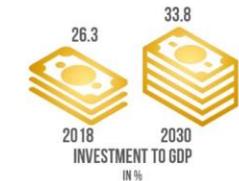
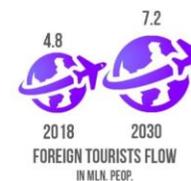
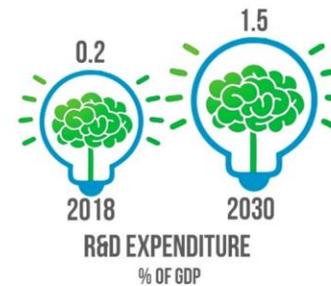
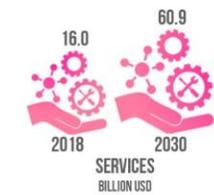
NATIONAL DEVELOPMENT STRATEGY 2030

CHALLENGES OF ACHIEVING SUSTAINABLE ECONOMIC GROWTH



MAIN DEVELOPMENT FACTORS

- 1 NEW MODEL OF HUMAN CAPITAL DEVELOPMENT
- 2 RESULT-ORIENTED INVESTMENT POLICY
- 3 EFFECTIVE USAGE OF REGIONAL POTENTIAL



DRIVERS OF INDUSTRY

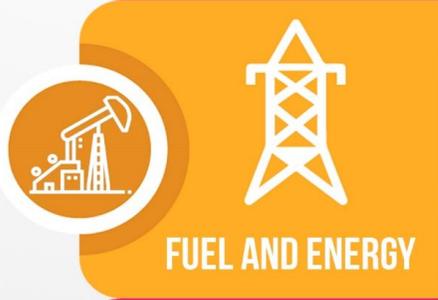
PHARMACEUTICS



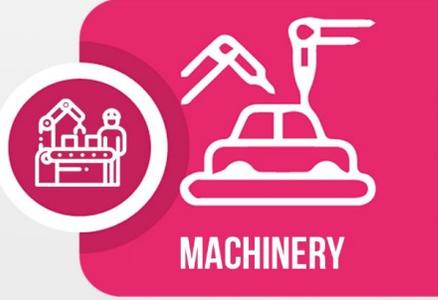
CHEMICAL INDUSTRY



FUEL AND ENERGY



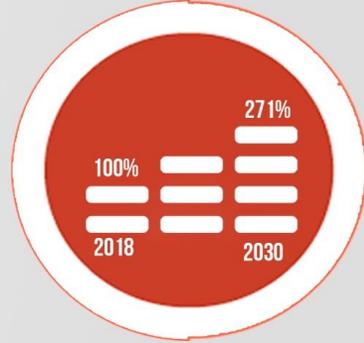
MACHINERY



METALLURGY



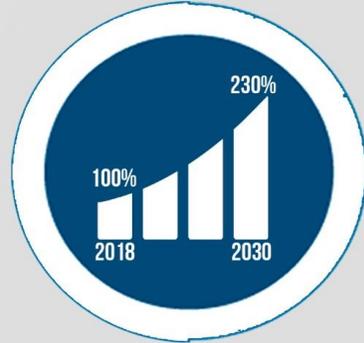
LIGHT INDUSTRY



CONSTRUCTION MATERIALS



FOOD & BEVERAGES





DEVELOPMENT OF THE NETWORK AND INFRASTRUCTURE OF INSTITUTIONS OF PRE-SCHOOL, SECONDARY, SECONDARY SPECIAL AND HIGHER EDUCATION



INCREASE THE COVERAGE OF CHILDREN IN PRE-SCHOOL EDUCATION BY INCREASING THE NUMBER OF PLACES THROUGH CONSTRUCTION, RECONSTRUCTION, OPTIMAL USE OF BUILDINGS FOR PRE-SCHOOL EDUCATIONAL INSTITUTIONS, INCLUDING THE ORGANIZATION OF PRIVATE INS-



ENSURING THE CORRELATION OF TRAINING SPECIALISTS WITH EDUCATIONAL INSTITUTIONS WITH THE DEVELOPMENT OF SECTORS IN THE ECONOMY



PHASED TRANSFORMATION OF STATE EDUCATIONAL INSTITUTIONS INTO NON-STATE ORGANIZATIONAL AND LEGAL FORMS



OPTIMIZATION OF THE TERRITORIAL-BRANCH ORGANIZATION OF THE DEMAND-ORIENTED VOCATIONAL EDUCATION SYSTEM



EXPANSION OF THE PRACTICE OF PARTICIPATION OF EMPLOYERS IN THE CREATION OF CONDITIONS FOR THE TRAINING OF QUALIFIED PERSONNEL ON THE BASIS OF SOCIAL ORDER



TIMELY AND HIGH-QUALITY STAFFING OF PRIORITY AREAS OF ECONOMIC SECTORS AND REGIONS



ENSURING EQUAL ACCESS OF PERSONS WITH DISABILITIES TO EDUCATION AT ALL LEVELS WITH IMPROVED EDUCATIONAL CONDITIONS



THE NUMBER OF CHILDREN IN KINDERGARTENS WILL REACH 1924.8 THOUSAND BY THE AGE OF 3-6 YEARS, AND 2754.3 THOUSAND BY 2030. TAKING INTO ACCOUNT THE PROJECTED GROWTH IN THE NUMBER OF CHILDREN BY 2030, THE PRIORITIES ARE:
ENSURING THE LEVEL OF COVERAGE FOR CHILDREN 3-6 YEARS IN 2021 TO 68.3%, IN 2030 - 80.8%, AND THE CONTINGENT OF CHILDREN AGED 5-6 YEARS BEING PREPARED FOR SCHOOL - 70% AND 100% RESPECTIVELY

INCREASE THE NUMBER OF KINDERGARTENS BY 2021 TO 18.2 THOUSAND (IN 2018 7.1 THOUSAND), INCLUDING NON-STATE ONES UP TO 11.1 THOUSAND (IN 2018 1.4 THOUSAND), AND BY 2030 - 29.3 THOUSAND AND 18.4 THOUSAND RESPECTIVELY



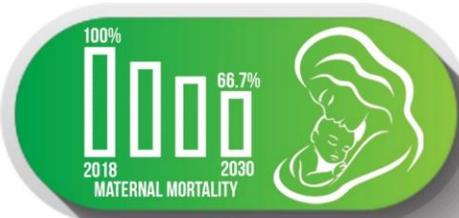
INCREASING THE ENROLLMENT RATE IN HIGHER EDUCATION INSTITUTIONS TO 20% (AGAINST 15% IN 2018), BY CREATING NEW HIGHER EDUCATION INSTITUTIONS AND THEIR BRANCHES IN REGIONS WITH THE LOWEST LEVEL OF ENROLLMENT IN HIGHER EDUCATION INSTITUTIONS.

INCREASING THE PROVISION OF SECTORS OF THE ECONOMY WITH SPECIALISTS UP TO 90-100% BY GRADUALLY INCREASING ADMISSION BY 2025 TO 75 THOUSAND PEOPLE WITH THE INTRODUCTION OF DISTANCE LEARNING, TAKING INTO ACCOUNT THAT THE GRADUATES WILL MEET THE NEEDS OF THE 2030TH YEAR



ENSURING SINGLE-SHIFT WORK IN ALL SCHOOLS BY INCREASING THEIR NETWORK AND CAPACITY BY 1.3 TIMES DUE TO THE CLOSING OF 868 VOCATIONAL COLLEGES AND ACADEMIC LYCEUMS, NEW CONSTRUCTION, RECONSTRUCTION OF BUILDINGS OF EXISTING SCHOOLS WITH THE EXPANSION OF THEIR CAPACITIES

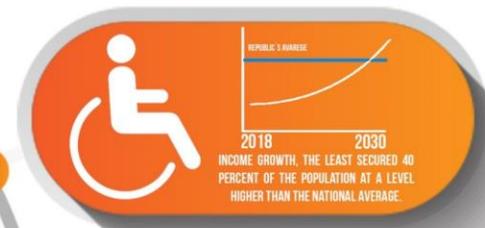
THE CONCEPT MEETS THE PRINCIPLES AND OBJECTIVES OF THE SUSTAINABLE DEVELOPMENT GOALS (SDGS) OF THE REPUBLIC OF UZBEKISTAN DEFINED FOR THE PERIOD UP TO 2030



BRINGING NATIONAL LEGISLATION IN ACCORDANCE WITH INTERNATIONAL STANDARDS AND INTERNATIONAL LABOR ORGANIZATION'S CONVENTIONS IN THE FIELD OF MATERNAL AND CHILD HEALTH



SOCIAL REGISTER TO IMPROVE THE SYSTEM OF SOCIAL GUARANTEES AND ENHANCING SOCIAL ASSISTANCE TARGETING TO ALL LOW-INCOME AND VULNERABLE GROUPS OF THE POPULATION



CREATING A BARRIER-FREE ENVIRONMENT FOR THE ACTIVE PARTICIPATION OF PEOPLE WITH DISABILITIES IN THE ECONOMIC AND SOCIAL LIFE



THE WIDESPREAD USE OF THE MOST MODERN INNOVATIVE AND DIGITAL TECHNOLOGIES, RESOURCE CONSERVATION IN THE DEVELOPMENT AND PLACEMENT OF SOCIAL INFRASTRUCTURE



THE INTRODUCTION OF SOCIAL STANDARDS IN THE SECTORS OF SOCIAL DEVELOPMENT, INCLUDING THE PROVISION OF STATE SOCIAL GUARANTEES IN TERMS OF MINIMUM INCOME, CONSUMPTION, HOUSING, ETC.

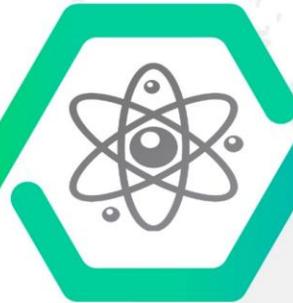


INNOVATIONS

ACCELERATED DEVELOPMENT OF SCIENTIFIC AND TECHNICAL AND INNOVATION ACTIVITIES THROUGH THE FORMATION OF THE FOUNDATIONS OF A NATIONAL INNOVATION SYSTEM



FURTHER DEVELOPMENT AND IMPROVEMENT OF THE LEGISLATIVE FRAMEWORK OF THE INNOVATION SPHERE



CREATION OF A LARGE DATA CENTER IN THE REPUBLIC IN ORDER TO OCCUPY A TEMPORARILY VACANT NICHE OF THE LARGEST REGIONAL INFORMATION "HUB"



CREATION AND DEVELOPMENT OF INNOVATION INFRASTRUCTURE IN THE FORM OF TECHNOLOGY PARKS, CENTERS FOR TECHNOLOGY TRANSFER AND THE COMMERCIALIZATION OF INNOVATIVE IDEAS

DEVELOP AND CONDUCT A UNIFIED TECHNOLOGY POLICY THAT WILL BE AIMED AT IDENTIFYING NEW CRITICAL TECHNOLOGIES



INCLUSION IN THE TOP 50 COUNTRIES IN THE GLOBAL INNOVATION INDEX



SHARE OF EMPLOYEES WITH A HIGHER EDUCATION
2017 → 16%
2030 → 45-50%



INCREASING R&D EXPENDITURE
2018 → 0,2%
2030 → 1,5%



SHARE OF SCIENTIFIC-RESEARCHERS IN THE EMPLOYED POPULATION
2018 → 0,21%
2030 → 0,4%



SHARE OF ENTREPRENEURS IN THE R&D EXPENDITURES WILL BE 50-55% OF THE ALL COSTS FOR INNOVATION



INCREASING INTERNET SPEED BY 8 TIMES

EXPANSION OF INVESTMENT POTENTIAL THROUGH IMPROVED DEPRECIATION POLICY



DRAMATICALLY INCREASE THE ROLE OF THE STOCK MARKET



TRANSITION FROM THE CONCEPT OF GROWTH IN THE VOLUME OF ATTRACTED INVESTMENTS TO THE CONCEPT OF EFFICIENT USE OF INVESTMENTS



TECHNICAL AND TECHNOLOGICAL RE-EQUIPMENT OF ECONOMIC SECTORS, CREATION AND DEVELOPMENT OF NEW MEDIUM-TECH INDUSTRIES



EXPANDING INNOVATION ACTIVITIES

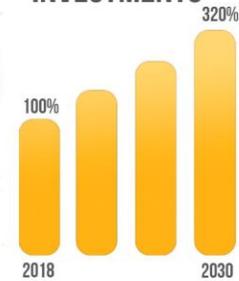


REORIENTED FROM FINANCING TRADITIONAL, MAINLY EXTRACTIVE INDUSTRIES TO INVESTING HIGH-TECH INDUSTRIES



INVESTMENT

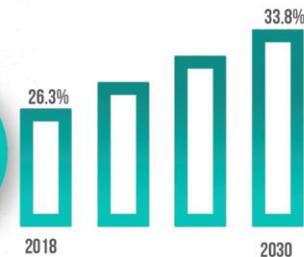
CAPITAL INVESTMENTS



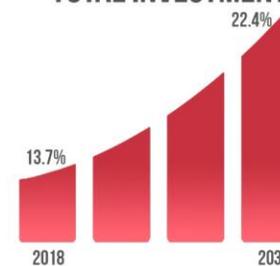
FOREIGN DIRECT INVESTMENT



INVESTMENT, AS % TO GDP



SHARE OF FOREIGN DIRECT INVESTMENT IN THE TOTAL INVESTMENT



01

THE INTRODUCTION OF "SMART CITY" TECHNOLOGIES, IN WHICH STATE AND PUBLIC MANAGEMENT IS CARRIED OUT ON THE BASIS OF INNOVATIVE ICT.



FURTHER DEVELOPMENT IN EXPORT-ORIENTED AREAS OF INFORMATION AND COMMUNICATION TECHNOLOGIES.

ACHIEVEMENT OF COMPUTER LITERACY OF YOUTH AND SPECIALISTS IN SOFTWARE DEVELOPMENT AT THE LEVEL OF ADVANCED COUNTRIES OF THE WORLD.



03

CREATION OF A UNIFIED TRANSPORT SYSTEM BY ELIMINATING ADMINISTRATIVE BARRIERS.



IMPROVING THE COMPETITIVENESS OF RAIL AND AIR TRANSPORT SERVICES, USING THE OPTIMAL TARIFF POLICY.

- CREATION OF WHOLESALE DISTRIBUTION NETWORKS OF TRANSPORT AND LOGISTICS HUBS IN THE BORDER AREAS.



05

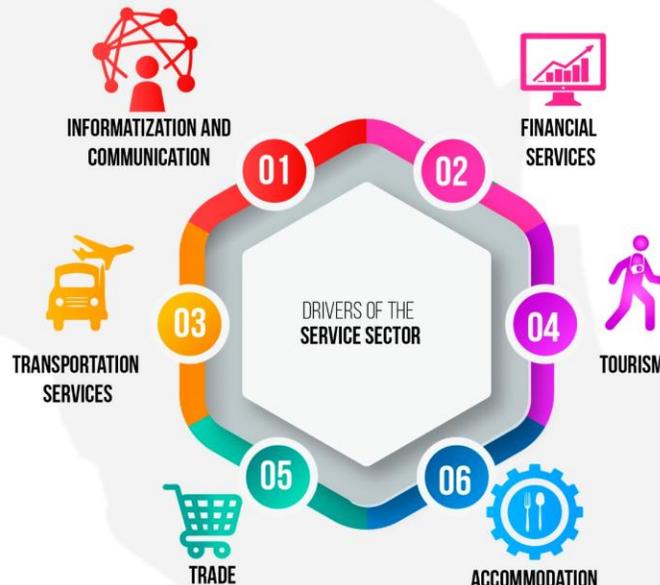
THE DEVELOPMENT OF A TRADE NETWORK IN UNIVERSAL AND SPECIALIZED MARKETS WITH A WIDE INFRASTRUCTURE OF SERVICES.



IMPLEMENTATION OF MEASURES TO STREAMLINE SMALL RETAIL TRADE, INVOLVING THE ALLOCATION OF LAND MAINLY IN RESIDENTIAL AREAS



IMPROVEMENT OF PRODUCT DISTRIBUTION ON THE PRINCIPLES OF LOGISTICS DEVELOPMENT, USING TERMINAL AND CONTAINER TECHNOLOGIES.



02

INNOVATIVE DEVELOPMENT OF BANKING PRODUCTS AND EXPANSION OF THE RANGE OF BANKING SERVICES.



IMPROVEMENT OF LEGISLATION IN INSURANCE ACTIVITIES IN ORDER TO PREVENT MONOPOLISTIC ACTIVITIES IN THIS MARKET.

ATTRACTING FOREIGN INVESTMENT FUNDS, INTERNATIONAL ECONOMIC AND FINANCIAL INSTITUTIONS IN THE CREATION OF JOINT INVESTMENT COMPANIES WITH COMMERCIAL BANKS



04

INTRODUCTION OF A CLASSIFICATION SYSTEM IN HOTELS AND RESTAURANTS, INCLUDING A LIST OF BASIC REQUIREMENTS;



CREATION OF A UNIFIED ELECTRONIC SYSTEM OF EXCURSION HOSTELS SERVICE, ALLOWING FOR A REASONABLE PRICE TO RECEIVE QUICKLY HIGH-QUALITY ACCOMMODATION SERVICES.

FURTHER VISA LIBERALISATION FOR CITIZENS OF ECONOMICALLY STABLE AND SECURE STATES



06

FURTHER DEVELOPMENT OF MODERN CATERING ENTERPRISES OF A NEW FORMAT



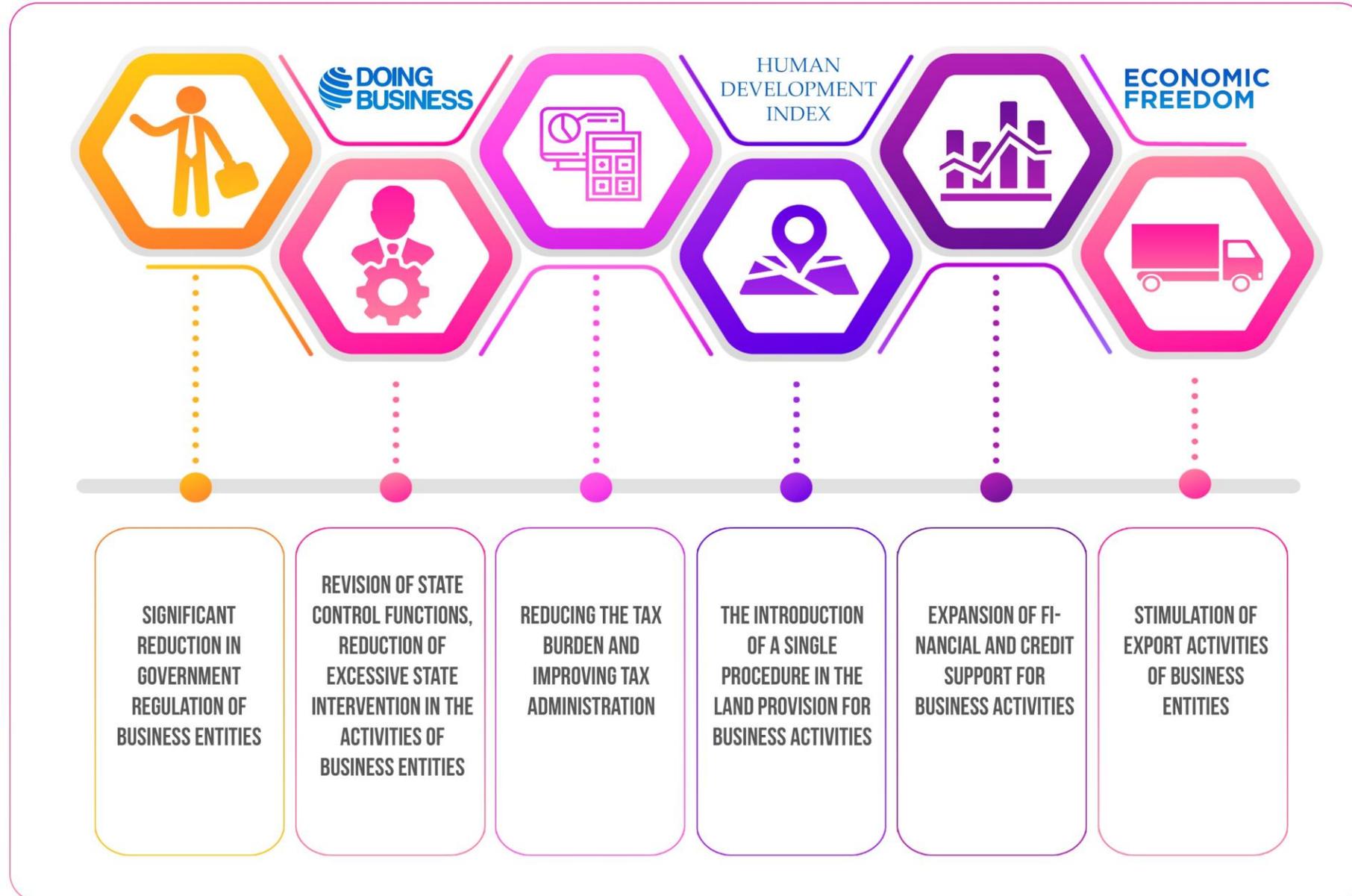
EXPANSION OF THE SYSTEM OF ORDERS AND DELIVERY OF READY MEALS AND CONFECTIONERY CATERING



ORGANISATION OF DIETARY AND MEDICAL NUTRITION IN PUBLIC CATERING ENTERPRISES



SME AND BUSINESS ENVIRONMENT



THANK YOU FOR YOUR ATTENTION!

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