



# **OVERVIEW OF THE SQB**



WHO WE ARE

## TOP 1

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Financing national champions in key strategic sectors

## TOP 2

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Largest bank in terms of assets and loan portfolio

## EUROBOND

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First ever corporate eurobond issuer in Uzbekistan in the amount of USD 300 mln

## GREEN BANKING

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SQB is promoting greening of its operations including buildings and processes

**91** bank offices

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Country-wide presence with 91 bank offices

**3.7K** employees

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Number of employees more than 3.7K

**1,5** million

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Providing a broad range of services to more than one and half million clients

**S&P**

GLOBAL RATINGS

BB- / Stable

**FITCH**

RATINGS

BB- / Stable

**AHBOR**

REYTING

uzA+ / Stable

# Details of corporate issuances

<b>Issuer</b>	<b>UzPromstroybank</b> ISIN: XS2083131859
Credit Rating	BB- (S&P) / BB- (Fitch)
Coupon	5,75%, yield-6%
Duration	5 year (02.12.2019-02.12.2024)
Volume	300 mln USD
Listing	London Lead manager : JP Morgan
Bookrunners (participants-Organizers)	Commerzbank Raiffeisen Bank International Citi
<b>Accommodation demand</b>	<b>1,2 bln USD</b>
Bookrunners fee	1,64 mln USD

<b>Issuer</b>	<b>NBU</b> ISIN: XS2242418957
Credit Rating	BB- (S&P) / BB- (Fitch)
Coupon	4,85%
Duration	5 year (21.10.2020-21.10.2025)
Volume	300 mln USD
Listing	London Lead manager : Citi
Bookrunners (participants-Organizers)	Gazprombank Natixis SMBC Nikko Securities Inc
<b>Accommodation demand</b>	<b>~ 600 mln USD</b>
Bookrunners fee	1,25 mln USD

<b>Issuer</b>	<b>Ipoteka bank</b> ISIN: XS2083131859
Credit Rating	BB- (S&P) / BB- (Fitch)
Coupon	5,5%
Duration	5 year (19.11.2020-19.11.2025)
Volume	300 mln USD
Listing	London Lead manager : JP Morgan
Bookrunners (participants-Organizers)	MUFG Bank Ltd Raiffeisen Bank International Societe Generale
<b>Accommodation demand</b>	<b>500 mln USD</b>
Bookrunners fee	1,52 mln USD

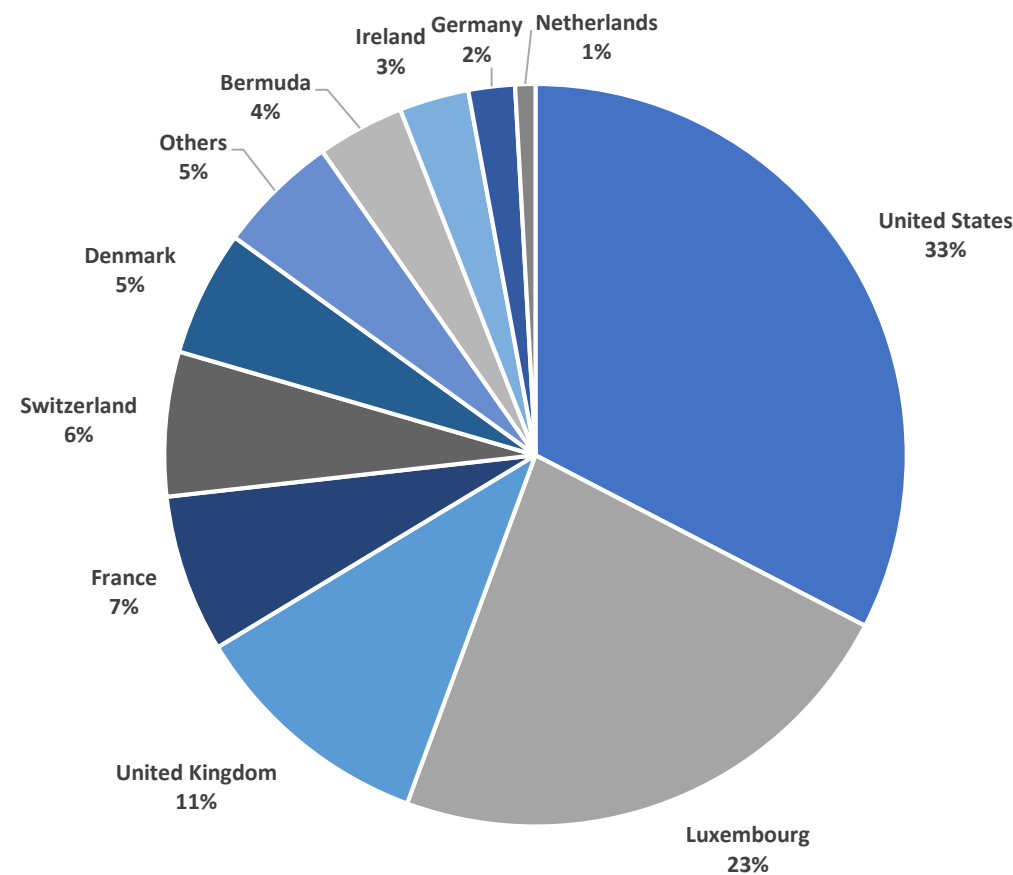
<b>Issuer</b>	<b>UzAuto Motors</b> ISIN:
Credit Rating	B+ (S&P) / B+ (Fitch)
Coupon	4,85%
Duration	5 year
Volume	300 mln USD
Listing	London Lead manager : Citi
Bookrunners (participants-Organizers)	MUFG Bank Ltd Raiffeisen Bank International NATIXIS
<b>Accommodation demand</b>	<b>1,4 bln USD</b>
Bookrunners fee	0,91 mln USD

# Market performance

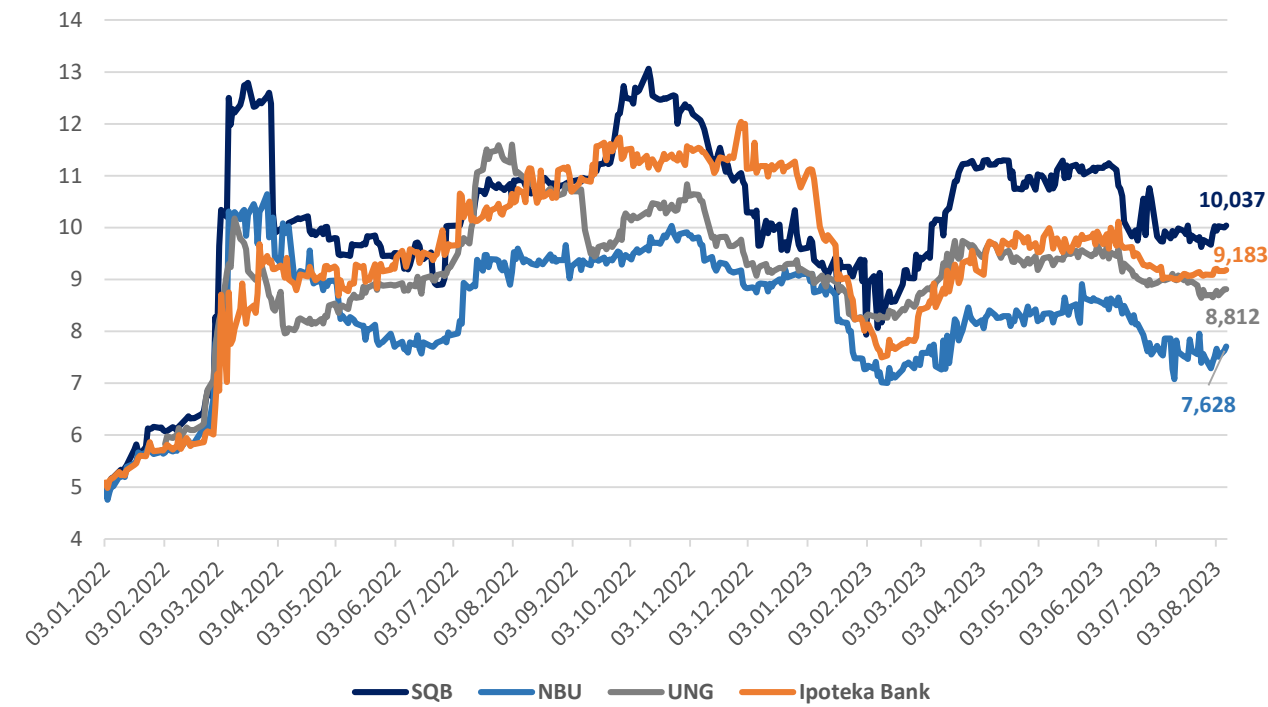
Pricing date	Issuer	Format	Fitch	S&P	Volume	Maturity date	Coupon	Price	Yield
04-Feb-19	Uzbekistan	Reg S / 144A	BB-	BB-	500	20-Feb-24	4.750	98.8	7.6%
04-Feb-19	Uzbekistan	Reg S / 144A	BB-	BB-	500	20-Feb-29	5.375	91.19	7.4%
19-Nov-20	Uzbekistan	Reg S / 144A	BB-	BB-	555	25-Nov-30	3.700	80.37	7.2%
12-Jul-21	Uzbekistan	Reg S / 144A	BB-	BB-	635	19-Oct-31	3.900	80.24	7.1%
Корпоративный сектор									
09-Nov-21	Uzbekneftegaz	Reg S / 144A	NR	BB-	700	16-Nov-28	4.750	81.94	9.2%
27-Apr-21	Uzauto Motors	Reg S / 144A	B+	B+	300	04-May-26	4.850	87.25	10.5%
12-Nov-20	Ipoteka-Bank	Reg S Only	BB-	BB-	300	19-Nov-25	5.500	91.91	9.7%
14-Oct-20	National Bank of Uzbekistan	Reg S Only	BB-	BB-	300	21-Oct-25	4.850	93.51	8.2%
25-Nov-19	Uzpromstroybank	Reg S Only	BB-	BB-	300	02-Dec-24	5.750	94.81	10.2%
UZS-denominated									
19-Nov-20	Uzbekistan	Reg S / 144A	BB-	BB-		25-Nov-23	14.500	102.500	
12-Jul-21	Uzbekistan	Reg S / 144A	BB-	BB-		19-Jul-24	14.000	101.625	
07-Apr-21	Ipoteka-Bank	Reg S Only	NR	BB-		16-Apr-24	16.000	101.000	

# Overview of corporate Eurobonds

Geography of corporate Eurobond holders



Yield dynamics of corporate Eurobonds



Source: Bloomberg

# Точки продажи

## Головной офис

Региональные филиалы



Деятельность 14 Региональных филиалов заключается в контроле и управлении в отношении филиалов, действующих в рамках административно-территориального деления

30 филиалов осуществляют банковские операции

- 166 сервисных центров и торговых точек
- 1,5 миллиона пластиковых карт
- 2,4 миллиона пользователей систем дистанционного банковского обслуживания
- Круглосуточный доступ к Интернету и мобильному банкингу

АКБ «Узпромстройбанк» имеет широкую сеть точек обслуживания клиентов по всей Республики Узбекистана которые будут задействованы в сборах заявок.

# Potential IPOs and Eurobond issues

