



VSJ VENTURES LTD



INNOVATING LIQUIDITY

How Creating a Unique Fixed-Income Corporate Bond (Publicly Listed) Unlocked New Pathways for Non-Bankable Assets

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At VSJ Ventures LTD, structure is not complexity – it is precision. Our approach is built on regulated frameworks that create liquidity, visibility, and institutional confidence across borders.





VSJ VENTURES LTD

VSJ VENTURES LTD 2029 BOND

An Investment-Grade Breakthrough in Fixed Income



- Ticker: VSJVEN 10.25 02/15/29 EMTN
- ISIN: CH1329443308
- CUSIP: C9672AAA0
- Rank: Senior Secured
- Coupon: 10.25% annual
- Maturity: 02/15/2029
- Size: \$10 million in circulation / \$ 250 million framework.
- Call options: Not declared.
- Security: First-priority security over life settlement portfolios, first-lien real estate charges, fixed charges on receivables and accounts, and assigned intra-group loans and rights.

VSJ Ventures LTD successfully structured a 10.25% Secured Fixed-Income Corporate Bond, publicly listed across major European exchanges.





STRUCTURAL STRENGTH

A Multi-Layered Framework for Capital Preservation



- **Life-Settlement Portfolios Foundation**

Non-correlated, insured cash flows providing predictable stability.

- **Collateral Backing Layer**

Real economy assets—real estate, infrastructure, mobility—maintaining a 2× coverage ratio.

- **Protection Layer**

A.M. Best A-rated reinsurance securing principal and mitigating risk.

- **Governance Layer – Ratings, Listing & Oversight**

Investment-grade oversight, independent trustee monitoring, and regulated reporting standards.

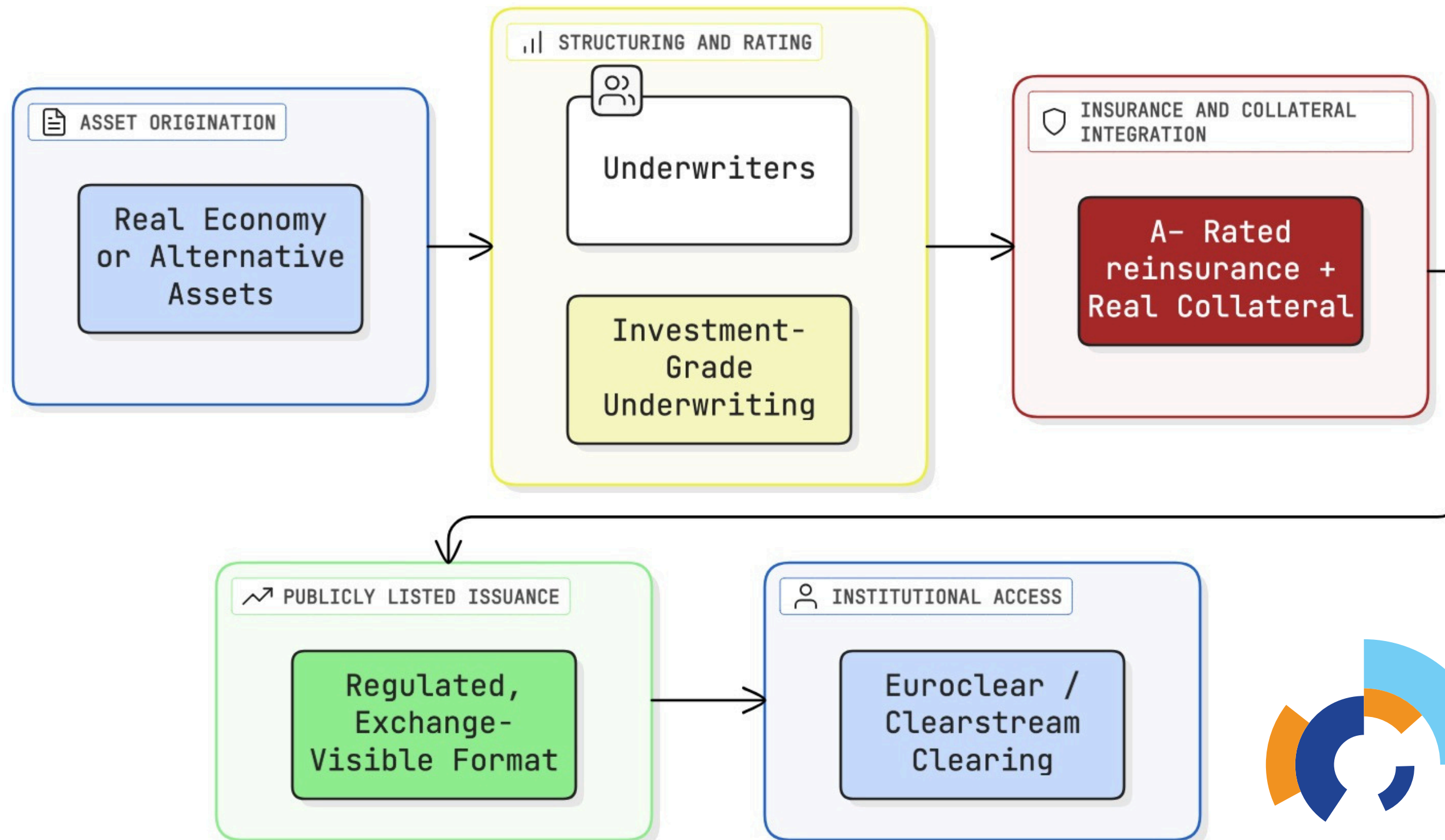
A structure designed to protect capital before pursuing yield, aligned with global institutional expectations.





STRUCTURE AS STRATEGY

Transforming Non-Bankable Assets Through Regulated Structuring





VSJ VENTURES LTD

A REPLICABLE MULTI-ASSET FRAMEWORK

Single, Scalable Architecture — Asset-Agnostic, Repeatable, Institutional.



VSJ Ventures LTD applies a single, disciplined architecture that transforms diverse non-bankable assets into regulated, investable fixed-income instruments.

ART PORTFOLIOS

Valuation integrity, insurance protection, and compliant issuance for a subjective asset class.

AGRICULTURAL & INDUSTRIAL LAND

SPV structuring, collateral governance, and investment-grade alignment for real-economy assets.

COMMON FRAMEWORK COMPONENTS:

- Investment-Grade Credit Standards
- A.M. Best A- Rated Reinsurance + Real Collateral
- Independent Valuation and Compliance
- Listed Private Placement Format
- Governance-First Lifecycle Management





VSJ VENTURES LTD

INSTITUTIONAL GOVERNANCE & INTEGRITY

Trust Engineered Through Structure



Pillars of Integrity:

- Investment-Grade Standards
- A.M. Best A- Rated Reinsurance + Real Collateral
- Independent Trustee Oversight
- Audited reporting
- Euroclear/Clearstream/DTCC compatibility
- Regulatory alignment

VSJ Ventures LTD acts as a structural issuer, not an intermediary.





VSJ VENTURES LTD

CLOSING VISION

The Next Chapter of Fixed Income



VSJ Ventures LTD has established a scalable, regulated model that unlocks liquidity for non-bankable assets—while preserving investment-grade discipline, insurance architecture, and long-term governance.

We stand on one principle:

Capital access is not discovered; it is engineered through structure.

By thinking beyond convention and working with the right partners, we continue to transform illiquid value into institutional opportunity.

Structure with integrity. Scale with prudence. Deliver with permanence.





VSJ VENTURES LTD

Partners



clearstream

DTCC

Börse
Stuttgart

**Deutsche
Börse**



wiener
boerse



EJ Egan-Jones
Ratings Company





THANK YOU

VSJ Ventures LTD – Transforming Non-Bankable Assets
Through Regulated Structuring



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